

Edgar Filing: OMEGA HEALTHCARE INVESTORS INC - Form 4/A

OMEGA HEALTHCARE INVESTORS INC

Form 4/A

January 10, 2002

U.S. SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or  
Section 30(f) of the Investment Company Act of 1940

Check box if no longer subject to Section 16. Form 4 or Form 5 obligations  
may continue. See Instruction 1(b).

---

1. Name and Address of Reporting Person\*

McNamara Donald J.

-----  
(Last) (First) (Middle)

4200 Texas Commerce Tower West, 2200 Ross Avenue

-----  
(Street)

Dallas TX 75201

-----  
(City) (State) (Zip)

---

2. Issuer Name and Ticker or Trading Symbol

Omega Healthcare Investors, Inc. (NYSE: OHI)

---

3. IRS Identification Number of Reporting Person, if an Entity (Voluntary)

---

4. Statement for Month/Year

November, 2001

---

5. If Amendment, Date of Original (Month/Year)

December 10, 2001

---

6. Relationship of Reporting Person to Issuer  
(Check all applicable)

Director

10% Owner

Officer (give title below)

Other (specify below)

Edgar Filing: OMEGA HEALTHCARE INVESTORS INC - Form 4/A

7. Individual or Joint/Group Filing (Check applicable line)

- Form filed by one Reporting Person  
 Form filed by more than one Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of,  
or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (mm/dd/yy)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		
		Code	V	Amount	(A) or (D)	Price
Preferred Stock (Series A)	11/02/2001	P		300	A	\$15.95
Preferred Stock (Series A)	11/06/2001	P		500	A	\$15.60
Common Stock	11/12/2001	P		5,000	A	\$3.45
Common Stock	11/13/2001	P		150	A	\$3.41
Preferred Stock (Series B)	11/14/2001	P		200	A	\$14.63
Preferred Stock (Series B)	11/14/2001	P		100	A	\$14.68
Preferred Stock (Series B)	11/15/2001	P		200	A	\$14.58
Preferred Stock (Series B)	11/15/2001	P		2,000	A	\$14.80
Common Stock	11/16/2001	P		79,300	A	\$3.46
Common Stock	11/16/2001	P		20,700	A	\$3.40
Common Stock	11/19/2001	P		21,000	A	\$3.40
Common Stock	11/19/2001	P		130,000	A	\$3.55
Common Stock	11/19/2001	P		63,450	A	\$3.55
Common Stock	11/20/2001	P		58,400	A	\$3.71
Common Stock	11/23/2001	P		50,700	A	\$3.94
Common Stock	11/24/2001	P		152,100	A	\$3.99
Common Stock	11/25/2001	P		3,900	A	\$3.98
Common Stock	11/26/2001	P		17,300	A	\$3.99

Edgar Filing: OMEGA HEALTHCARE INVESTORS INC - Form 4/A

Common Stock	11/27/2001	P	208,000	A	\$4.12
Common Stock	11/14/2001	P	5,950	A	\$3.41
Common Stock	11/14/2001	P	300	A	\$3.40
Common Stock	11/15/2001	P	3,000	A	\$3.41
Common Stock	11/16/2001	P	1,000	A	\$3.44
Common Stock	11/16/2001	P	7,000	A	\$3.45
Common Stock	11/16/2001	P	20,000	A	\$3.46
Common Stock	11/19/2001	P	22,750	A	\$3.40
Common Stock	11/20/2001	P	43,200	A	\$3.50
Common Stock	11/08/2001	P	300	A	\$3.41
Common Stock	11/16/2001	P	2,000	A	\$3.55
Common Stock	11/16/2001	P	1,000	A	\$3.60
Preferred Stock (Series A)	11/15/2001	P	100	A	\$15.78
Preferred Stock (Series A)	11/15/2001	P	100	A	\$15.80
Preferred Stock (Series A)	11/15/2001	P	1,000	A	\$15.81

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

If the Form is filed by more than one Reporting Person, see Instruction 4(b)(v).

(Print or Type Response)

(Over)

FORM 4 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

=====

2.  
Conver-  
sion  
or

5.  
Number of  
Derivative 6.

7.  
Title and Amount  
of Underlying

Edgar Filing: OMEGA HEALTHCARE INVESTORS INC - Form 4/A

1.	Exer-	3.	4.	Securities	Date	Date		Securities
Title of	cise	Trans-	Trans-	Acquired (A)	Exercisable and	Expiration Date		(Instr. 3 and 4)
Derivative	Price	action	action	or Disposed	Expiration Date	(Month/Day/Year)		Amount
Security	of	Code	Code	of (D)	-----	-----		or
(Instr. 3)	Deriv-	(Instr.	(Instr.	(Instr. 3,	Date	Expira-		Number
	ative	8)	4 and 5)	4 and 5)	Date	tion		of
	Secur-	-----	-----	-----	Exer-			Shares
	ity	Day/	-----	(A) (D)	cisable	Date	Title	
	Year)	Year)	Code V					

Explanation of Responses:

- (1) Represents stock held by a trust established by Mr. McNamara for non-family members of which Mr. McNamara is the trustee and may be deemed to have an indirect pecuniary interest. Mr. McNamara disclaims any beneficial ownership of the shares held by the trust.
- (2) Represents stock held by a charitable Foundation established by Mr. McNamara in which Mr. McNamara has no pecuniary interest. Mr. McNamara disclaims any beneficial ownership of the shares held by the Foundation.
- (3) Represents stock held by a partnership established by Mr. McNamara for the benefit of certain members of Mr. McNamara's family, over which Mr. McNamara may be deemed to have investment control. Mr. McNamara disclaims any beneficial ownership of the shares held by the partnership.
- (4) Represents stock held by Explorer Holdings, L.P. Mr. McNamara disclaims beneficial ownership of the Common Stock, which he is deemed beneficial owner of because of his ownership interest in The Hampstead Group, L.L.C., which holds the ultimate controlling interest in Explorer Holdings, L.P.

/s/ DONALD J. MCNAMARA

January 10, 2002

-----  
 \*\*Signature of Reporting Person

-----  
 Date

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

