

FIRST INTERSTATE BANCSYSTEM INC
Form 8-A12B/A
October 23, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A/A
(Amendment No. 1)

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

FIRST INTERSTATE BANCSYSTEM, INC.
(Exact Name of Registrant as Specified in its Charter)

Montana 81-0331430
(State or other jurisdiction of (I.R.S. Employer
incorporation or organization) Identification Number)
401 North 31st Street
Billings, MT 59116

(Address of Principal Executive Offices and Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:
Title of each class Name of each exchange on which
to be so registered each class is to be registered
Class A Common Stock The NASDAAQ Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement or Regulation A offering statement file number to which this form relates: Not applicable

Securities to be registered pursuant to Section 12(g) of the Act:

N/A
(Title of class)

AMENDMENT NO. 1 TO FORM 8-A

First Interstate BancSystem, Inc., a Montana corporation (the “Registrant”), hereby amends in its entirety its Registration Statement on Form 8-A, filed with the Securities and Exchange Commission (the “SEC”) on March 9, 2010, with respect to its Class A common stock, no par value per share (the “Class A Common Stock”).

Item 1. Description of Registrant’s Securities to be Registered.

A description of the Class A Common Stock of the Registrant is set forth under the caption “Description of Capital Stock” in the prospectus constituting a part of the Registrant’s Registration Statement on Form S-3 (Registration No. 333-220594), which was filed with the SEC on September 25, 2017 (the “Registration Statement”), and is incorporated herein by reference. The description of the Class A Common Stock included in any form of prospectus subsequently filed by the Registrant with respect to the Registration Statement pursuant to Rule 424(b) promulgated under the Securities Act of 1933, as amended, shall also be deemed to be incorporated herein by reference.

Item 2. Exhibits.

Pursuant to the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed because no other securities of the Registrant are registered on the NASDAQ Stock Market LLC and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized, in the City of Billings, State of Montana, on October 20, 2017.

FIRST INTERSTATE BANCSYSTEM, INC.

By: /s/ MARCY D. MUTCH

Marcy D. Mutch

Executive Vice President and Chief Financial Officer