

Edgar Filing: ADM TRONICS UNLIMITED INC/DE - Form NT 10-Q

ADM TRONICS UNLIMITED INC/DE
Form NT 10-Q
November 15, 2004

UNITED STATES
Securities and Exchange Commission
Washington, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check One): Form 10-K and 10-KSB Form 11-K Form 20-F X Form 10-Q Form N-SAR

For Period Ending: September 30, 2004

If the notification relates to a portion of the filing checked above,
identify the Item(s) to which the notification relates:

PART I - REGISTRANT INFORMATION

ADM Tronics Unlimited, Inc.
Full Name of Registrant

Former Name if Applicable:

224-S Pegasus Avenue
Address of Principal Executive Officer (Street and Number)

Northvale, New Jersey 07647
City, State and Zip Code

PART II - Rules 12b-25(b) and (c)

If the subject report could not be filed without unreasonable effort or
expense and the registrant seeks relief pursuant to Rule 12b-25(b), the
following should be completed (Check box if appropriate).

- x (a) The reasons described in reasonable detail in Part III of this form
could not be eliminated without unreasonable effort or expense.
- x (b) The subject annual report or semi-annual report/portion thereof
will be filed on or before the fifteenth calendar day following
the prescribed due date; or the subject quarterly report/portion
thereof will be filed on or before the fifth calendar day
following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by
Rule 12b-25(c) has been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail the reasons why the Form 10-K, 11-K, 20-F,
10-Q, or N-SAR or portion thereof, could not be filed within the
prescribed time period.

The report cannot be so filed due to increased accounting activities required
by the Registrant's recently completed financing and the resulting expansion
of operations of the Registrant's medical device subsidiary.

PART IV - OTHER INFORMATION

