

Edgar Filing: PROCTER & GAMBLE CO - Form 8-K

PROCTER & GAMBLE CO
Form 8-K
April 30, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act Of 1934

Date of Report (Date of earliest event reported) April 30, 2004

THE PROCTER & GAMBLE COMPANY

(Exact name of registrant as specified in its charter)

OHIO

1-434

31-0411980

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

ONE PROCTER & GAMBLE PLAZA, CINCINNATI, OHIO

45202

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (513) 983-1100

ITEM 9. REGULATION FD DISCLOSURE

On April 30, 2004, The Procter & Gamble Company ("P&G") issued a news release announcing that court appointed independent auditor, Ernst & Young, has confirmed the cash offer and annual compensation payment to be offered by P&G as part of its domination and profit transfer agreement with Wella AG. P&G is furnishing this 8-K pursuant to Item 9, "Regulation FD Disclosure".

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

THE PROCTER & GAMBLE COMPANY

BY: /S/ CHRIS B. WALTHER

Chris B. Walther, Assistant Secretary
April 30, 2004

EXHIBITS

99. News Release by The Procter & Gamble Company dated April 30, 2004.