

Edgar Filing: PITNEY BOWES INC /DE/ - Form 424B3

PITNEY BOWES INC /DE/  
Form 424B3  
June 09, 2003

Pricing Supplement dated June 4, 2003  
(To Prospectus dated November 21, 2001 and  
Prospectus Supplement dated April 18, 2003)

Rule 424(b) (3)  
File No. 333-72304  
Cusip No. 72447WAG4

PITNEY BOWES INC.

Global Medium-Term Notes - Floating Rate

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Principal amount: \$200,000,000 Initial interest rate: 1.21%  
Agent's discount or commission: 0% Original issue date: June 9, 2003  
Net proceeds to Pitney Bowes: \$200,000,000 Stated maturity date: June 9, 2005  
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Interest rate basis:

CD rate  Federal funds rate  Treasury rate  
 CMT rate (see below)  LIBOR (see below)  Prime rate  
 Commercial paper rate  EURIBOR  Other (see attached)

If LIBOR:

LIBOR Reuters page:  
 LIBOR Telerate page: 3750  
LIBOR currency: USD

If CMT rate:

Telerate page 7051  
 Telerate page 7052  
 Weekly average  
 Monthly average

Spread (+/-): - 0.03% Maximum interest rate limitation, if any:

Spread multiplier: Minimum interest rate limitation, if any:

Index maturity: 3 Months

Initial interest reset date: September 9, 2003

Interest reset dates: Quarterly on the 9th of each September, December,  
March and June

Interest payment dates: Quarterly on the 9th of each September, December,  
March and June

Interest determination dates: Two London business days preceding the interest  
reset date

(1)

Calculation agent: SunTrust Bank

Day count convention:

Actual/360  
 Actual/actual

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[ ] 30/360

Redemption:

- The notes cannot be redeemed prior to the stated maturity date.
- The notes can be redeemed prior to the stated maturity date.  
Initial redemption date:  
Initial redemption percentage: \_\_\_\_%  
Annual redemption percentage reduction: \_\_\_\_% until redemption percentage is 100% of the principal amount.

Tax Redemption: [ ] Yes [X] No

Repayment:

- The notes cannot be repaid prior to the stated maturity date.
- The notes can be repaid prior to the stated maturity date at the option of the holder of the notes.  
Optional repayment date(s):  
Optional repayment price(s):

Additional amounts payable: [ ] Yes [X] No

Specified currency (if other than U.S. dollars):

Authorized denomination (if other than U.S. \$1,000 and integral multiples thereof):

Exchange rate agent, if any:

Original issue discount: [ ] Yes [X] No

Issue Price:  
Total amount of OID:  
Yield to maturity:  
Initial accrual period OID:

Exchange listing: [ ] Yes [X] No  
Exchange:

Form:

- Book-entry (to be held on behalf of The Depository Trust Company)
- Book-entry (to be held by a common depository for Clearstream Banking S.A. and Euroclear Bank S.A./N.V., as operator of the Euroclear System)
- Book-entry (The Depository Trust Company and common depository)
- Individually certificated

(2)

Agent:

- J.P. Morgan Securities Inc.
- ABN AMRO Incorporated
- Barclays Capital Inc.
- Citigroup Global Markets Inc.
- Deutsche Bank Securities Inc.
- Goldman, Sachs & Co.
- Morgan Stanley & Co. Incorporated
- Other: \_\_\_\_\_

Agent acting in the capacity as indicated below:

[ ] Agent [X] Principal

If as principal:

- The notes are being offered at varying prices related to prevailing market prices at the time of resale.

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[ ] The notes are being offered at a fixed initial public offering price of \_\_\_\_% of the principal amount.

If as Agent:

The Notes are being offered at a fixed initial public offering price of \_\_\_\_% of the principal amount.

Other provisions: None.

Terms have been completed as applicable to this transaction.

(3)