

MILLER ENERGY RESOURCES, INC.
 Form 4
 December 11, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 Hall David Michael

2. Issuer Name and Ticker or Trading Symbol
 MILLER ENERGY RESOURCES, INC. [MILL]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)

___ Director ___ 10% Owner
 ___X___ Officer (give title below) ___ Other (specify below)

9721 COGDILL ROAD, SUITE 302

12/09/2014

COO, CEO - ALASKA

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 ___X___ Form filed by One Reporting Person
 ___ Form filed by More than One Reporting Person

KNOXVILLE, TN 37932

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)		
				(A) or (D)	Code	V	Amount	(D)	Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Conversion or Exercise	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any	4. Transaction Code	5. Number of Derivative Securities Acquired (A) or	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Underlying Security (Instr. 3 and 4)
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(Instr. 3)	Price of Derivative Security	(Month/Day/Year)	(Instr. 8) Code	Disposed of (D)		Date Exercisable	Expiration Date	Title
				(Instr. 3, 4, and 5)	(A)			
OPTION <u>(1)</u>	\$ 1	12/09/2014	D		711,000	12/10/2010	12/10/2014	Common Stock
OPTION <u>(1)</u>	\$ 1	12/09/2014	A	711,000		12/10/2010	03/10/2015	Common Stock
OPTION <u>(2)</u>	\$ 2	12/09/2014	D		480,000	12/10/2011	12/10/2014	Common Stock
OPTION <u>(2)</u>	\$ 2	12/09/2014	A	480,000		12/10/2011	03/10/2015	Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Hall David Michael 9721 COGDILL ROAD SUITE 302 KNOXVILLE, TN 37932			COO, CEO - ALASKA	

Signatures

/s/ David M. Hall 12/11/2014

__Signature of Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The two reported transactions involved an amendment of an outstanding warrant, resulting in the deemed cancellation of the original (1) warrant and the grant of a replacement warrant. The transactions involved a three-month extension of a warrant that was originally granted on December 10, 2009 and reported on Form 3 on February 4, 2010, as amended.

The two reported transactions involved an amendment of an outstanding warrant, resulting in the deemed cancellation of the original (2) warrant and the grant of a replacement warrant. The transactions involved a three-month extension of a warrant that was originally granted on December 10, 2009 and reported on Form 3 on February 4, 2010, as amended.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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