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NORTHEAST UTILITIES SYSTEM
Form U-1/A
April 16, 2001

NO. 70-9839

SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

AMENDMENT NO. 4*
TO
APPLICATION/DECLARATION
ON
FORM U-1
UNDER THE
PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

Northeast Utilities
Western Massachusetts Electric Company
174 Brush Hill Road
West Springfield, MA 01089

The Connecticut Light and Power Company
107 Selden Street
Berlin, CT 06037

(Names of companies filing this statement and addresses of principal executive offices)

NORTHEAST UTILITIES
(Name of top registered holding company)

Cheryl W. Grise
Senior Vice President, Secretary and General Counsel
Northeast Utilities Service Company
107 Selden Street
Berlin, CT 06037

(Name and address of agent for service)

The Commission is requested to mail signed copies of all orders, notices and communications to:

Jeffrey C. Miller, Esq.
Assistant General Counsel
Northeast Utilities Service
Company
107 Selden Street
Berlin, CT 06037

David R. McHale
Vice President and Treasurer
Northeast Utilities Service
Company
107 Selden Street
Berlin, CT 06037

* The previous amendment in this file (filed March 20, 2001) was inadvertently labeled as Amendment No. 2 when in fact it should been labeled Amendment No. 3.

The Application/Declaration in this File is hereby amended to add the following exhibit:

ITEM 6

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EXHIBITS AND FINANCIAL STATEMENTS

(asterisked (*) items have already been filed in this Application)

30. (a) Exhibits

D. Temporary Order of the Connecticut Department of Public Utility Control dated March 16, 2001

F. Opinion of Counsel*

H. Proposed Form of Notice*

J. CL&P Mortgage Indenture Dividend Covenant*

K. Common Equity Ratios*

K.1 Revised Common Equity Ratios*

L. Amortization Schedule for RRBs*

(b) Financial Statements*

1 Northeast Utilities and Subsidiaries (consolidated)*

1.1 Balance Sheet, per books and pro forma, as of September 30, 2000.

1.2 Statement of Income, per books and pro forma, for 12 months September 30, 2000 and capital structure, per books and pro forma, as of September 30, 2000.

2 The Connecticut Light and Power Company*

2.1 Balance Sheet, per books and pro forma, as of September 30, 2000

2.2 Statement of Income and Surplus, per books and pro forma, for 12 months ended September 30, 2000 and capital structure, per books and pro forma, as of September 30, 2000.

3 Western Massachusetts Electric Company*

3.1 Balance Sheet, per books and pro forma, as of September 30, 2000.

3.2 Statement of Income and Surplus, per books and pro forma, for 12 months ended September 30, 2000 and capital structure, per books and pro forma, as of September 30, 2000.

SIGNATURES

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, as amended, the undersigned companies have duly caused this statement to be signed on their behalf by the undersigned thereunto duly authorized.

NORTHEAST UTILITIES
WESTERN MASSACHUSETTS ELECTRIC COMPANY
THE CONNECTICUT LIGHT AND POWER COMPANY

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By: /S/ Cheryl W. Grise
Name: Cheryl W. Grise
Senior Vice President, Secretary and General
Counsel
as Agent for the above named companies.

Date: April 12, 2001