

BURLINGTON COAT FACTORY WAREHOUSE CORP
 Form 3
 January 25, 2006

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL
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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * Â MH FAMILY LLC (Last) (First) (Middle) C/O BURLINGTON COAT FACTORY 1830,Â ROUTE 130 (Street) BURLINGTON,Â NJÂ 08016 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 01/18/2006	3. Issuer Name and Ticker or Trading Symbol BURLINGTON COAT FACTORY WAREHOUSE CORP [BCF]	4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below)	5. If Amendment, Date Original Filed(Month/Day/Year)	6. Individual or Joint/Group Filing(Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person
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Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock, \$1.00 Par Value	10,000 ⁽¹⁾ ⁽³⁾	D	Â
Common Stock, \$1.00 Par Value	1,400,000 ⁽²⁾ ⁽³⁾	D	Â
Common Stock, \$1.00 Par Value	467,001 ⁽⁴⁾	D	Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date	3. Title and Amount of Securities Underlying	4. Conversion	5. Ownership	6. Nature of Indirect Beneficial Ownership
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(Month/Day/Year)	Derivative Security (Instr. 4)	or Exercise Price of Derivative Security	Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	(Instr. 5)
Date Exercisable	Expiration Date	Title	Amount or Number of Shares	

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MH FAMILY LLC C/O BURLINGTON COAT FACTORY 1830 ROUTE 130 BURLINGTON, NJ 08016	^	^ X	^	^
MHLAS LIMITED PARTNERSHIP NUMBER ONE C/O BURLINGTON COAT FACTORY 1830 ROUTE 130 BURLINGTON, NJ 08016	^	^ X	^	^
MILSTEIN HENRIETTA 2000 REVOCABLE TRUST C/O BURLINGTON COAT FACTORY 1830 ROUTE 130 BURLINGTON, NJ 08016	^	^ X	^	^
MM 2005 Intangibles Trust C/O BURLINGTON COAT FACTORY 1830 ROUTE 130 BURLINGTON, NJ 08016	^	^ X	^	^

Signatures

/s/ Paul C. Tang, Trustee of Henrietta Milstein 2000 Revocable Trust, Member of MH Family LLC	01/25/2006
__Signature of Reporting Person	Date
/s/ Paul C. Tang, Trustee of Henrietta Milstein 2000 Revocable Trust, Member of MH Family LLC, General Partner of MHLAS Limited Partnership Number One	01/25/2006
__Signature of Reporting Person	Date
/s/ Paul C. Tang, Trustee of Henrietta Milstein 2000 Revocable Trust	01/25/2006
__Signature of Reporting Person	Date
/s/ Stephen E. Milstein, Trustee of MM 2005 Intangibles Trust	01/25/2006
__Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1)

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These securities are owned by MH Family LLC, which may be deemed to be a member of a "group" with Samgray, L.P., the Trust Established under Article Sixth of the Last Will and Testament of Henrietta Milstein (the "Article Sixth Trust"), Latzim Family LLC, Monroe G. Milstein, Andrew R. Milstein, Stephen E. Milstein, Lazer Milstein, the Henrietta Milstein 2000 Revocable Trust, the MM 2005 Intangibles Trust and MHLAS Limited Partnership Number One for purposes of Section 13(d) of the Exchange Act.

- (2) These securities are owned by MHLAS Limited Partnership Number One, which may be deemed to be a member of a "group" with Samgray, L.P., the Article Sixth Trust, Latzim Family LLC, Monroe G. Milstein, Andrew R. Milstein, Stephen E. Milstein, Lazer Milstein, the Henrietta Milstein 2000 Revocable Trust, the MM 2005 Intangibles Trust and MH Family LLC for purposes of Section 13(d) of the Exchange Act.

- (3) The Henrietta Milstein 2000 Revocable Trust (the "Trust") is the controlling Member of MH Family LLC ("MHLLC"), which is the general partner of MHLAS Limited Partnership Number One (the "Partnership"). Paul C. Tang, the General Counsel of the Issuer, is the trustee of the Trust and in such capacity has voting and dispositive power over the shares owned by MHLLC and the Partnership, but disclaims any pecuniary interest in such shares.

- (4) These securities are owned by the MM 2005 Intangibles Trust, which may be deemed to be a member of a "group" with Samgray, L.P., the Article Sixth Trust, Latzim Family LLC, Monroe G. Milstein, Andrew R. Milstein, Stephen E. Milstein, Lazer Milstein, the Henrietta Milstein 2000 Revocable Trust, MHLAS Limited Partnership Number One and MH Family LLC for purposes of Section 13(d) of the Exchange Act. Stephen E. Milstein, a director and officer of the Issuer, is the trustee of the MM 2005 Intangibles Trust and in such capacity has voting and dispositive power over the shares of Common Stock owned by such trust, but disclaims any pecuniary interest in such shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.