



Full Name of Registrant

Former Name if Applicable

10201 Main Street  
Address of Principal Executive Office (*Street and Number*)

Houston, Texas 77025  
City, State and Zip Code

**PART II - RULES 12b-25(b) AND (c)**

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- (a) The reason described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense
- ý (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

**PART III - NARRATIVE**

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

Edgar Filing: STAGE STORES INC - Form NT 10-K

Stage Stores, Inc. (the "Company") has experienced delays in completing the preparation and review of its consolidated financial statements due to its previously announced restatements related to the changes in its lease accounting practices. As a result, the Company is unable to complete and file its Annual Report on Form 10-K for the 2004 fiscal year by the prescribed filing date. The Company currently anticipates filing the 2004 Annual Report on or before April 29, 2005.

(Attach extra Sheets if Needed)

SEC 1344  
(07-03)

**Persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

**PART IV - OTHER INFORMATION**

- (1) Name and telephone number of person to contact in regard to this notification  
Robert J. Aronson (800) 579-2302  
(Name) (Area Code) (Telephone Number)
- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s).  
 Yes  No
- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?  
 Yes  No

