MONMOUTH REAL ESTATE INVESTMENT CORP Form 8-K October 01, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) October 1, 2013

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

(Exact name of Registrant as specified in its charter)

MARYLAND 001-33177 22-1897375

(State or other jurisdiction (Commission (IRS Employer

of incorporation) File Number) Identification Number)

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3499 Route 9N, Suite 3C, Freehold, N.J 07728

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (732) 577-9996
(Former name or former address, if changed since last report.)
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):
[] Written communications pursuant to Rule 425 under Securities Act (17 CFR 230.425)
[] Soliciting material pursuant to Rule 142-12 under the Exchange Act (17 CFR 240.14a-12
[] Pre-commencement communications pursuant to rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

On October 1, 2013, the Company issued a press release announcing the declaration of quarterly dividends on the
common and preferred stock.

Item 9.01 Financial Statements and Exhibits.

Item 7.01 Regulation FD Disclosure.

(d) Exhibits.

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Press Release dated October 1, 2013



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SIGNATURES
Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.
MONMOUTH REAL ESTATE INVESTMENT CORPORATION
Dated: October 1, 2013 By:/s/ Kevin S. Miller
Kevin S. Miller
Chief Financial Officer and Chief Accounting Officer