MONMOUTH REAL ESTATE INVESTMENT CORP Form 4 December 20, 2007 OMB APPROVAL FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB 3235-0287 Washington, D.C. 20549 Number: Check this box January 31, Expires: if no longer 2005 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF subject to Estimated average **SECURITIES** Section 16. burden hours per Form 4 or response... 0.5 Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction 1(b). (Print or Type Responses) 1. Name and Address of Reporting Person * 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading LANDY MICHAEL P Issuer Symbol MONMOUTH REAL ESTATE (Check all applicable) INVESTMENT CORP [umh] (Last) (First) (Middle) 3. Date of Earliest Transaction _X_ Director 10% Owner X_Officer (give title Other (specify (Month/Day/Year) below) below) 3499 ROUTE 9 N STE 3-C 12/17/2007 Executive Vice President (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting FREEHOLD, NJ 07728 Person (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1.Title of 2. Transaction Date 2A. Deemed 3. 4. Securities 5. Amount of 6. 7. Nature of Security (Month/Day/Year) Execution Date, if TransactionAcquired (A) or Securities Ownership Indirect (Instr. 3) any Code Disposed of (D) Beneficially Form: Direct Beneficial (Instr. 3, 4 and 5) Owned Ownership (Month/Day/Year) (Instr. 8) (D) or Following Indirect (I) (Instr. 4) Reported (Instr. 4) (A) Transaction(s) or (Instr. 3 and 4) Code V Amount (D) Price Monmouth **Real Estate** 43,286.705 D Investment (1)Corporation Monmouth **Real Estate** Held by 10,950.03 (2) I Investment Spouse Corporation Monmouth Account is **Real Estate** C/F 41,345.39 (3) I Daughter Investment Monica Corporation

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| Monmouth Real Estate Investment Corporation | | | | | | 41,484.64 <u>(</u> | <u>+)</u> I | Account is C/F Son Aaron | | |
|--|---|---|---|--|--|---------------------|--------------------|---|-------------------------------------|--|
| i | | | | | ally owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. | | | | SEC 1474 (9-02) | |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactic Code (Instr. 8) | of | | e | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | | |
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |
| Monmouth Real Estate Investment Corporation | \$ 8.05 | | | | | 01/22/2008 | 01/22/2015 | Monmouth Real Estate Investment Corporation | 9,825 | |
| Monmouth Real Estate Investment Corporation | \$ 8.7 | | | | | 09/21/2006 | 09/21/2013 | Monmouth Real Estate Investment Corporation | 9,825 | |
| Monmouth Real Estate Investment Corporation | \$ 8.04 | | | | | 09/12/2007 | 09/12/2014 | Monmouth Real Estate Investment Corporation | 25,000 | |
| Monmouth Real Estate Investment Corporation | \$ 8.28 | | | | | 08/10/2006 | 08/10/2013 | Monmouth Real Estate Investment Corporation | 25,000 | |

Reporting Owners

Reporting Owner Name / Address

Relationships

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Director 10% Owner Officer Other

LANDY MICHAEL P 3499 ROUTE 9 N STE 3-C FREEHOLD, NJ 07728

Х

Executive Vice President

Signatures

Rosemarie 12/20/2007 Faccone

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes 568.454 shares acquired through dividend reinvestment and 2,669.805 in 401K as of 4/2007.
- (2) Includes 193.222 shares acquired through dividend reinvestment.
- (3) Includes 642.246 shares acquired through dividend reinvestment.
- (4) Includes 643.421 shares acquired through dividend reinvestment.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.