

Edgar Filing: GENERAL MOTORS CORP - Form 8-A12B/A

GENERAL MOTORS CORP
Form 8-A12B/A
July 13, 2004

FORM 8-A/A

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO
SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

GENERAL MOTORS CORPORATION
(Exact name of registrant as specified in its charter)

Delaware	TIN# 38-0572515
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(State of incorporation or organization)	(I.R.S. Employer Identification No.)

300 Renaissance Center Detroit, Michigan	48265-3000
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(Address of principal executive offices)	(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. [X]

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. []

Securities to be registered pursuant to Section 12(b) of the Act:

	Name of each exchange on which each class is to be registered
Title of each class to be registered -----	-----
7.50% Senior Notes due July 1, 2044	New York Stock Exchange, Inc.

Securities to be registered pursuant to Section 12(g) of the Act: None

Information required in registration statement

Item 1. Description of Registrant's Securities to be Registered.

A description of the Registrant's 7.50% Senior Notes due July 1, 2044 to be registered hereby is contained in the "Description of Debt Securities" set forth in the Prospectus dated March 25, 2004 and Prospectus Supplement dated June 23, 2004, filed as part of the Registrant's Registration Statement Number 333-108532 under the Securities Act of 1933, and such description is incorporated herein by this reference.

Signature

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Pursuant to the requirements of Section 12 of the Securities and Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

General Motors Corporation

(Registrant)

Date: July 13, 2004

By: /s/MICHAEL G. LUKAS

Michael G. Lukas, Assistant Treasurer
As Attorney-in-Fact of Walter G. Borst
(Treasurer)