

GENERAL ELECTRIC CAPITAL CORP
Form FWP
January 09, 2008

Filed Pursuant to Rule 433

Dated January 8, 2008

Registration Statement: No. 333-132807

GENERAL ELECTRIC CAPITAL CORPORATION

GLOBAL MEDIUM-TERM NOTES, SERIES A

(Senior Unsecured Fixed Rate Notes)

Issuer: General Electric Capital Corporation

Ratings: Aaa/AAA

Trade Date: January 8, 2008

Settlement Date (Original Issue Date):
January 14, 2008

Maturity Date:
January 14, 2038

Principal Amount: US \$4,000,000,000

Price to Public (Issue Price): 98.599%

Agents Commission: 0.500%

All-in Price: 98.099%

Accrued Interest: N/A

Net Proceeds to Issuer: US \$3,923,960,000

Treasury Benchmark: 4.750% due February 15, 2037

Treasury Yield: 4.326%

Spread to Treasury Benchmark: Plus 1.650%

Reoffer Yield: 5.976%

Interest Rate Per Annum: 5.875%

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form FWP

Interest Payment Dates: Semi-annually on the 14th of each July and January, commencing July 14, 2008 and ending on the Maturity Date

Page 2

Filed Pursuant to Rule 433

Dated January 8, 2008

Registration Statement: No. 333-132807

Day Count Convention: 30/360

Denominations: Minimum of \$1,000 with increments of \$1,000 thereafter.

Call Notice Period: None

Put Dates (if any): None

Put Notice Period: None

CUSIP: 36962G3P7

ISIN: US36962G3P70

Common Code: 033997728

Plan of Distribution:

The Notes are being purchased by the underwriters listed below (collectively, the "Underwriters"), as principal, at 98.599% of the aggregate principal amount less an underwriting discount equal to 0.50% of the principal amount of the Notes.

<u>Institution</u>	<u>Commitment</u>
Lead Managers:	
Goldman, Sachs & Co.	\$ 1,266,667,000
JP Morgan Securities Inc.	\$ 1,266,667,000
Lehman Brothers Inc.	\$ 1,266,666,000

Co-Managers:

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form FWP

Castle Oak Securities, L.P.	\$ 52,000,000
Robert Van Securities, Inc.	\$ 52,000,000
Samuel A. Ramirez & Co., Inc.	\$ 40,000,000
The Williams Capital Group, L.P.	\$ 40,000,000
Utendahl Capital Partners, L.P.	\$ 16,000,000
Total	\$ 4,000,000,000

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Page 3

Filed Pursuant to Rule 433

Dated January 8, 2008

Registration Statement: No. 333- 132807

Additional Information:

General

At September 30, 2007, the Company had outstanding indebtedness totaling \$480.041 billion, consisting of notes payable within one year, senior notes payable after one year and subordinated notes payable after one year. The total amount of outstanding indebtedness at September 30, 2007, excluding subordinated notes payable after one year, was equal to \$471.656 billion.

Consolidated Ratio of Earnings to Fixed Charges

The information contained in the Prospectus under the caption "Consolidated Ratio of Earnings to Fixed Charges" is hereby amended in its entirety, as follows:

	<u>Year Ended December 31</u>					Nine Months Ended
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>2006</u>	<u>September 30,</u> <u>2007</u>
,						

1.43 1.77 1.87 1.70 1.64 1.56

For purposes of computing the consolidated ratio of earnings to fixed charges, earnings consist of net earnings adjusted for the provision for income taxes, minority interest and fixed charges.

Fixed charges consist of interest and discount on all indebtedness and one-third of rentals, which the Company believes is a reasonable approximation of the interest factor of such rentals.

CAPITALIZED TERMS USED HEREIN WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov

. Alternatively, the issuer or the underwriter participating in the offering will arrange to send you the prospectus if you request it by calling Goldman, Sachs & Co. toll-free at 1-866-471-2526, JP Morgan Securities Inc. collect at 1-212-834-4533, **Lehman Brothers Inc. toll-free at 1-888-603-5847, or Investor Communications of the issuer at 1-203-357-3950.**