

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

February 03, 2005

Filed Under Rule 424(b)(3), Registration Statement Nos. 333-100527 and 333-114095

Pricing Supplement Number 101 Dated 01/31/2005

(To: Prospectus Dated June 17, 2004, as supplemented by Prospectus Supplement Dated June 18, 2004)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RVD5	\$2,056,000.00	100%	1.100%	\$2,033,384.00	FIXED	3.950%	QUARTERLY	02/15/2011	05/15/2005	\$11.19	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RVE3	\$1,201,000.00	100%	1.600%	\$1,181,784.00	FIXED	4.450%	QUARTERLY	02/15/2016	05/15/2005	\$12.61	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RVF0	\$11,042,000.00	100%	2.000%	\$10,821,160.00	FIXED	5.000%	SEMI-ANNUAL	02/15/2020	08/15/2005	\$26.67	YES

Redemption Information: Callable at 100.000% on 02/15/2010 and every coupon date thereafter.. The General Electric Capital Corporation Internotes will be subject to redemption at the option of General Electric Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 02/15/2010 at a redemption price equal to 100% of the principal amount of the General Electric Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

<p>General Electric Capital Corporation</p>	<p>Trade Date: January 31, 2005 @ 12:00 PM ET Settle Date: February 03, 2005 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0443 via Pershing, LLC</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Edward D. Jones & Co., L.P., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley, UBS Financial Services Inc., Wachovia LLC</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p>	<p>General Electric Capital Corporation \$15,626,271,000.00 GE Capital InterNotes[*] InterNotes Prospectus Supplement Dated 18-Jun-04</p>
---	--	--

	<p><i>InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.</i></p>	
--	---	--