

SUPREME INDUSTRIES INC
Form 8-K/A
February 13, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Commission File No. 1-8183

SUPREME INDUSTRIES, INC.

(Exact name of Registrant as specified in its charter)

 Delaware **75-1670945**

(State of Incorporation) *(IRS Employer Identification No.)*

P.O. Box 237, 2581 E. Kercher Road, Goshen, Indiana 46528

(Address of principal executive offices) *(Zip Code)*

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

 SUPREME INDUSTRIES, INC.

Dated: February 13, 2004 BY: /s/ ROBERT W. WILSON

 Robert W. Wilson

 Executive Vice President, Treasurer, Chief Financial Officer
and Director (Principal Financial and Accounting Officer)

 (Signing on behalf of the Registrant and as Principal Financial
Officer)

EXHIBIT INDEX

99.1 Press release dated February 5, 2004, reporting its results for the fiscal quarter and year ended
December 27, 2003

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| | | | | | | | |
|----------------------|-------------|--------|------------|--------|-------------|--------|-------------|
| Cost of sales | 50,295,956 | | 44,139,335 | | 196,290,476 | | 181,350,538 |
| Selling, general and | | | | | | | |
| administrative | 5,834,350 | | 5,104,972 | | 22,247,343 | | 21,964,703 |
| Interest | 176,127 | | 247,187 | | 782,662 | | 995,523 |
| | | | | | | | |
| | 56,306,433 | | 49,491,494 | | 219,320,481 | | 204,310,764 |
| | | | | | | | |
| Income before | | | | | | | |
| income taxes | 1,934,440 | | 282,400 | | 7,555,699 | | 5,821,383 |
| | | | | | | | |
| Income taxes | 757,000 | | 92,000 | | 2,914,000 | | 2,241,000 |
| | | | | | | | |
| Net income | \$1,177,440 | | \$190,400 | | \$4,641,699 | | \$3,580,383 |
| | | | | | | | |
| | | | | | | | |
| Earnings per share | | | | | | | |
| (a): | | | | | | | |
| Basic | \$.10 | | \$.02 | | \$.39 | | \$.30 |
| Diluted | .10 | | .02 | | .38 | | .30 |
| | | | | | | | |
| Shares used in the | | | | | | | |
| computation of | | | | | | | |
| earnings per share | | | | | | | |
| (a): | | | | | | | |
| Basic | 11,948,959 | | 11,933,042 | | 11,921,777 | | 11,904,395 |
| Diluted | 12,303,156 | | 12,061,742 | | 12,139,590 | | 12,095,579 |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

(a) 2002 share and per share data have been adjusted for a ten percent stock dividend paid in October 2003.

Supreme Industries

Page 4

Supreme Industries, Inc. and Subsidiaries

Consolidated Balance Sheets

| | | | | | | | |
|------------------------------------|--------|--------|---------------|--------|--------------|--------|--------|
| | | | | | | | |
| | | | | | | | |
| | | | December 27, | | December 28, | | |
| | | | 2003 | | 2002 | | |
| Assets | | | | | | | |
| Current assets | | | \$65,929,916 | | \$48,404,309 | | |
| Property, plant and equipment, net | | | 37,444,901 | | 35,602,888 | | |
| Intangible assets, net | | | 816,622 | | 868,164 | | |
| Other assets | | | 2,459,841 | | 3,061,733 | | |
| | | | | | | | |
| Total assets | | | \$106,651,280 | | \$87,937,094 | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Liabilities | | | | | | | |
| Current liabilities | | | \$22,428,864 | | \$19,128,671 | | |
| Long-term debt | | | 17,366,609 | | 7,366,858 | | |
| Deferred income taxes | | | 3,183,648 | | 2,219,894 | | |
| Other long-term liabilities | | | 29,190 | | 209,348 | | |
| | | | | | | | |

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| | | | | | | | |
|--|--------|--------|---------------|--------|--------------|--------|--------|
| Total liabilities | | | 43,008,311 | | 28,924,771 | | |
| Total stockholders' equity | | | 63,642,969 | | 59,012,323 | | |
| | | | | | | | |
| Total liabilities and stockholders' equity | | | \$106,651,280 | | \$87,937,094 | | |
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