

EXXON MOBIL CORP
Form 8-K
March 01, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 1, 2005

Exxon Mobil Corporation

(Exact name of registrant as specified in its charter)

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New Jersey
(State or other jurisdiction
of incorporation)

1-2256
(Commission
File Number)

13-5409005
(IRS Employer
Identification No.)

5959 LAS COLINAS BOULEVARD, IRVING, TEXAS 75039-2298

(Address of principal executive offices)

(Zip Code)

(Registrant's telephone number, including area code): **(972) 444-1000**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01

Regulation FD Disclosure

On March 1, 2005, Exxon Mobil Corporation ("ExxonMobil") completed the sale of its 3.7 percent stake in China Petroleum and Chemical Corporation ("Sinopec").

The selling process commenced after close of the Hong Kong market and placed the shares on the public markets at a price of HK\$3.38 per share, raising approximately HK\$10.7 billion (US\$1.37 billion). Merrill Lynch is the Placing Agent for the Sinopec shares.

The positive earnings impact from this transaction will be reported in the first quarter of 2005.

ExxonMobil acquired approximately 3.2 billion "H" shares in Sinopec at a price of HK\$1.61 per share when 20 percent of the company was floated on international markets in October 2000.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXXON MOBIL CORPORATION

Date: March 1, 2005

By:

/s/ Donald D. Humphreys

Name:

Donald D. Humphreys

Title:

Vice President, Treasurer and

Principal Financial Officer

