

Lightwave Logic, Inc.
Form 3
April 07, 2017

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *

Â LEONBERGER
FREDERICK J

(Last) (First) (Middle)

1831 LEFTHAND
CIRCLE,Â SUITE C

(Street)

LONGMONT,Â COÂ 80501

(City) (State) (Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)
04/01/2017

3. Issuer Name **and** Ticker or Trading Symbol
Lightwave Logic, Inc. [LWLG]

4. Relationship of Reporting
Person(s) to Issuer

(Check all applicable)

☒ Director ☐ 10% Owner
☐ Officer ☐ Other
(give title below) (specify below)

5. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group
Filing(Check Applicable Line)
☒ Form filed by One Reporting
Person
☐ Form filed by More than One
Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities
Beneficially Owned
(Instr. 4)

3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)

4. Nature of Indirect Beneficial
Ownership
(Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.**

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and
Expiration Date
(Month/Day/Year)

Date Expiration
Exercisable Date

3. Title and Amount of
Securities Underlying
Derivative Security
(Instr. 4)

Title Amount or
Number of

4. Conversion
or Exercise
Price of
Derivative
Security

5. Ownership
Form of
Derivative
Security:
Direct (D)

6. Nature of Indirect
Beneficial Ownership
(Instr. 5)

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				Shares		or Indirect (I) (Instr. 5)	
Warrant (Right to Buy)	Â <u>(1)</u>	12/13/2017	Common Stock	125,000	\$ 0.98	D	Â
Warrant (Right to Buy)	Â <u>(2)</u>	12/31/2018	Common Stock	100,000	\$ 0.715	D	Â
Warrant (Right to Buy)	Â <u>(3)</u>	12/31/2019	Common Stock	100,000	\$ 0.77	D	Â
Warrant (Right to Buy)	Â <u>(4)</u>	12/31/2020	Common Stock	125,000	\$ 0.6	D	Â
Warrant (Right to Buy)	Â <u>(5)</u>	12/31/2021	Common Stock	275,000	\$ 0.6	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
LEONBERGER FREDERICK J 1831 LEFTHAND CIRCLE SUITE C LONGMONT,Â COÂ 80501	Â X	Â	Â	Â

Signatures

/s/ Frederick J.
Leonberger

04/07/2017

__Signature of Reporting
Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The warrant vested as follows: 31,256 on December 13, 2012 with remainder vesting in equal monthly installments of 7,812 over the next 12 months thereafter.
- (2) The warrant vested as follows: 25,000 on January 1, 2014 with remainder vesting in equal monthly installments of 7,500 over the next 10 months thereafter.
- (3) The warrant vested as follows: 25,000 on January 1, 2015 with remainder vesting in equal monthly installments of 7,500 over the next 10 months thereafter.
- (4) The warrant vested as follows: 31,250 on January 1, 2016 with remainder vesting in equal monthly installments of 9,375 over the next 10 months thereafter.
- (5) The warrant vested as follows: 181,250 on January 1, 2017 with remainder of 93,750 vesting on March 24, 2017.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.
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