

BANK OF AMERICA CORP /DE/
 Form FWP
 January 29, 2018
 Filed Pursuant to Rule 433
 Registration No. 333-213265-01

ACCELERATED RETURN NOTES® (ARNs®)

| Accelerated Return Notes® Linked to a Basket of Three Financial Sector Stocks | |
|--|--|
| Issuer | BofA Finance LLC (BofA Finance) |
| Guarantor | Bank of America Corporation (BAC) |
| Principal Amount | \$10.00 per unit |
| Term | Approximately 14 months |
| Market Measure | An approximately equally weighted basket of three financial sector stocks comprised of Citigroup Inc. (NYSE symbol: C), JPMorgan Chase & Co. (NYSE symbol: JPM) and Morgan Stanley (NYSE symbol: MS) (each, a Basket Stock). |
| Payout Profile at Maturity | 3-to-1 upside exposure to increases in the Market Measure, subject to the Capped Value |
| Capped Value | 1-to-1 downside exposure to decreases in the Market Measure, with 100% of your principal at risk [\$11.60 to \$12.00] per unit, a [16% to 20%] return over the principal amount, to be determined on the pricing date. |
| Interest Payments | None |
| Preliminary Offering Documents | http://www.sec.gov/Archives/edgar/data/70858/000152041218000234/bac-h4gainvxaiykpfdm_2186.htm |
| Exchange Listing | No |

You should read the relevant Preliminary Offering Documents before you invest.

Click on the Preliminary Offering Documents hyperlink above or call your Financial Advisor for a hard copy.

Risk Factors

Please see the Preliminary Offering Documents for a description of certain risks related to this investment, including, but not limited to, the following:

Depending on the performance of the Market Measure as measured shortly before the maturity date, your investment may result in a loss; there is no guaranteed return of principal.

Payments on the notes are subject to the credit risk of BofA Finance and the credit risk of BAC, and actual or perceived changes in the creditworthiness of BofA Finance or BAC are expected to affect the value of the notes. If BofA Finance and BAC become insolvent or are unable to pay their respective obligations, you may lose your entire investment.

Your investment return is limited to the return represented by the Capped Value and may be less than a comparable investment directly in the Basket Stocks.

Changes in the price of one of the Basket Stocks may be offset by changes in the prices of the other Basket Stocks. The initial estimated value of the notes on the pricing date will be less than their public offering price.

If you attempt to sell the notes prior to maturity, their market value may be lower than both the public offering price and the initial estimated value of the notes on the pricing date.

You will have no rights of a holder of the Basket Stocks, and you will not be entitled to receive shares of the Basket Stocks or dividends or other distributions by the issuers of the Basket Stocks.

We do not control any company included in the Basket and have not verified any disclosure made by any other company. The companies included in the Basket will have no obligations relating to the notes.

The Redemption Amount will not be adjusted for all corporate events that could affect the Basket Stocks.

The Basket is concentrated in the financial sector; an investment in the notes involves certain risks associated with an investment in companies in the financial sector.

Final terms will be set on the pricing date within the given range for the specified Market-Linked Investment. Please see the Preliminary Offering Documents for complete product disclosure, including related risks and tax disclosure.

Edgar Filing: BANK OF AMERICA CORP /DE/ - Form FWP

BofA Finance LLC (BofA Finance) and Bank of America Corporation (BAC) have filed a registration statement (which includes a prospectus) with the Securities and Exchange Commission (SEC) for the notes that are described in this Guidebook. Before you invest, you should carefully read the prospectus in that registration statement and other documents that BofA Finance and BAC have filed with the SEC for more complete information about BofA Finance, BAC and any offering described in this Guidebook. You may obtain these documents without cost by visiting EDGAR on the SEC website at www.sec.gov. BofA Finance's Central Index Key, or CIK, on the SEC website is 1682472 and BAC's CIK on the SEC website is 70858. Alternatively, Merrill Lynch will arrange to send you the prospectus and other documents relating to any offering described in this document if you so request by calling toll-free 1-800-294-1322. BofA Finance and BAC face risks that are specific to their respective businesses, and we encourage you to carefully consider these risks before making an investment in their respective securities.
