

Edgar Filing: American Midstream Partners, LP - Form 8-K

American Midstream Partners, LP  
Form 8-K  
May 12, 2014

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): May 12, 2014

AMERICAN MIDSTREAM PARTNERS, LP  
(Exact name of registrant as specified in its charter)

|                                                               |                                          |                                                       |
|---------------------------------------------------------------|------------------------------------------|-------------------------------------------------------|
| Delaware<br>(State or other jurisdiction<br>of incorporation) | 001-35257<br>(Commission<br>File Number) | 27-0855785<br>(I.R.S. Employer<br>Identification No.) |
|---------------------------------------------------------------|------------------------------------------|-------------------------------------------------------|

|                                                                                             |                     |
|---------------------------------------------------------------------------------------------|---------------------|
| 1400 16th Street, Suite 310<br>Denver, Colorado<br>(Address of principal executive offices) | 80202<br>(Zip Code) |
|---------------------------------------------------------------------------------------------|---------------------|

Registrant's telephone number, including area code: (720) 457-6060  
Not applicable  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition

On May 12, 2014, American Midstream Partners, LP issued a press release announcing its financial results for the three months ended March 31, 2014. A copy of the press release covering such announcement and certain other matters is attached hereto as Exhibit 99.1. The press release contains financial measures that are not presented in accordance with accounting principles generally accepted in the United States of America, or GAAP, for the applicable periods presented, including gross margin, adjusted EBITDA, distributable cash flow, and segment gross margin. The most directly comparable GAAP financial measures to gross margin, adjusted EBITDA, distributable cash flow, and segment gross margin is net income attributable to the Partnership, which is presented in the attached press release and prominently below for the applicable periods presented.

AMERICAN MIDSTREAM PARTNERS, LP  
GAAP FINANCIAL MEASURES  
(Unaudited, in thousands)

|                                                   | Three months ended March 31, |            |
|---------------------------------------------------|------------------------------|------------|
|                                                   | 2014                         | 2013       |
| Net income (loss) attributable to the Partnership | \$400                        | \$(3,553 ) |

The information in this report, including the Exhibit attached hereto, shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) nor shall it be deemed incorporated by reference into any filing under the Securities Act of 1933, or the Exchange Act, except as specifically identified therein as being incorporated by reference.

Item 9.01 Financial Statements and Exhibits  
(d) Exhibits.

See “Index to Exhibits” attached to this Current Report on Form 8-K, which is incorporated by reference herein.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

American Midstream Partners, LP

By: American Midstream GP, LLC,  
its General Partner

Date:  
May 12, 2014

By: /s/ Daniel C. Campbell  
Name: Daniel C. Campbell  
Title: Senior Vice President and Chief Financial Officer

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Exhibit Index

| Exhibit Number | Description                                                      |
|----------------|------------------------------------------------------------------|
| 99.1           | American Midstream Partners, LP press release dated May 12, 2014 |