



Edgar Filing: GLOBAL HIGH INCOME FUND INC - Form SC 13D/A

---

1. NAME OF REPORTING PERSON

Phillip Goldstein

2. CHECK THE BOX IF MEMBER OF A GROUP a[X]

b[ ]

3. SEC USE ONLY

4. SOURCE OF FUNDS

WC

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) AND 2(e) [ ]

6. CITIZENSHIP OR PLACE OF ORGANIZATION

USA

---

7. SOLE VOTING POWER

1,022,972

8. SHARED VOTING POWER

927,751

9. SOLE DISPOSITIVE POWER

1,022,972

---

10. SHARED DISPOSITIVE POWER

927,751

11. AGGREGATE AMOUNT OWNED BY EACH REPORTING PERSON

1,950,723 (Footnote 1)

12. CHECK IF THE AGGREGATE AMOUNT EXCLUDES CERTAIN SHARES

[ ]

---

13. PERCENT OF CLASS REPRESENTED BY ROW 11

9.03%

14. TYPE OF REPORTING PERSON

IN

---

1. NAME OF REPORTING PERSON

Andrew Dakos

2. CHECK THE BOX IF MEMBER OF A GROUP a[ ]

Edgar Filing: GLOBAL HIGH INCOME FUND INC - Form SC 13D/A

b[ ]

3. SEC USE ONLY

4. SOURCE OF FUNDS  
WC

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) AND 2(e)

6. CITIZENSHIP OR PLACE OF ORGANIZATION  
USA

---

7. SOLE VOTING POWER  
1,022,972

8. SHARED VOTING POWER  
927,751

9. SOLE DISPOSITIVE POWER  
1,022,972

---

10. SHARED DISPOSITIVE POWER  
927,751

11. AGGREGATE AMOUNT OWNED BY EACH REPORTING PERSON  
1,950,723 (Footnote 1)

12. CHECK IF THE AGGREGATE AMOUNT EXCLUDES CERTAIN SHARES

---

13. PERCENT OF CLASS REPRESENTED BY ROW 11  
9.03%

14. TYPE OF REPORTING PERSON  
IN

---

1. NAME OF REPORTING PERSON  
Steven Samuels

2. CHECK THE BOX IF MEMBER OF A GROUP

b[ ]

3. SEC USE ONLY

4. SOURCE OF FUNDS  
WC

Edgar Filing: GLOBAL HIGH INCOME FUND INC - Form SC 13D/A

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) AND 2(e)

6. CITIZENSHIP OR PLACE OF ORGANIZATION  
USA

---

7. SOLE VOTING POWER  
1,022,972

8. SHARED VOTING POWER  
927,751

9. SOLE DISPOSITIVE POWER  
1,022,972

---

10. SHARED DISPOSITIVE POWER  
927,751

11. AGGREGATE AMOUNT OWNED BY EACH REPORTING PERSON  
1,950,723 (Footnote 1)

12. CHECK IF THE AGGREGATE AMOUNT EXCLUDES CERTAIN SHARES

---

13. PERCENT OF CLASS REPRESENTED BY ROW 11  
9.03%

14. TYPE OF REPORTING PERSON  
IN

---

Item 1. SECURITY AND ISSUER

This statement constitutes Amendment #3 to the schedule 13d  
filed July 30, 2015. Except as specifically set forth  
herein, the Schedule 13d remains unmodified.

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

(a) As per the N-CSRS filed on July 9, 2015, there were 21,591,836 shares  
of common stock outstanding as of April 30, 2015. The percentages set forth  
herein were derived using such number. Phillip Goldstein, Andrew Dakos and  
Steven Samuels own Bulldog Investors, LLC, a registered investment advisor.  
As of January 4, 2015, Bulldog Investors, LLC is deemed to be the beneficial  
owner of 1,950,723 shares of GHI (representing 9.03% of GHI's outstanding  
shares) solely by virtue of Bulldog Investors LLC's power to direct the vote  
of, and dispose of, these shares. These 1,950,723 shares of GHI include 1,022,972  
shares (representing 4.73% of GHI's outstanding shares) that are beneficially

## Edgar Filing: GLOBAL HIGH INCOME FUND INC - Form SC 13D/A

owned by Mr. Goldstein and the following entities over which Messrs. Goldstein, Dakos and Samuels exercise control: Opportunity Partners LP, Calapasas West Partners LP, Full Value Special Situations Fund, LP, Full Value Offshore Fund, Ltd., Full Value Partners, LP, Opportunity Income Plus, LP, and MCM Opportunity Partners, LP (collectively, "Bulldog Investors Group of Funds"). Mr. Goldstein and the Bulldog Investors Group of Funds may be deemed to constitute a group. All other shares included in the aforementioned 1,950,723 shares of GHI beneficially owned by Bulldog Investors, LLC (solely by virtue of its power to sell or direct the vote of these shares) are also beneficially owned by clients of Bulldog Investors, LLC who are not members of any group. The total number of these "non-group" shares is 927,751 shares (representing 4.30% of GHI's outstanding shares).

(b) Bulldog Investors, LLC has sole power to dispose of and vote 1,022,972 shares. Bulldog Investors, LLC has shared power to dispose of and vote 927,751 shares. Certain of Bulldog Investors, LLC's clients (none of whom beneficially own more than 5% of GHI's shares) share this power with Bulldog Investors, LLC. Messrs. Goldstein, Dakos and Samuels are control persons of Bulldog Investors, LLC.

c) During the last 60 days the following shares of GHI were bought:

Date:	Shares:	Price:
12/29/15	759	8.5500
12/30/15	22,825	8.5478
12/31/15	8,557	8.5000

Shares sold:		
11/30/15	(2,437)	8.8100
12/01/15	(4,192)	8.8100

d) Clients of Bulldog Investors, LLC are entitled to receive any dividends or sales proceeds.

e) N/A

ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER.

None

ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

None

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: 1/5/16

By: /S/ Phillip Goldstein  
Name: Phillip Goldstein

By: /S/ Andrew Dakos  
Name: Andrew Dakos

By: /S/ Steven Samuels

Edgar Filing: GLOBAL HIGH INCOME FUND INC - Form SC 13D/A

Name: Steven Samuels

Bulldog Investors, LLC  
By: /s/ Andrew Dakos  
Andrew Dakos, Member

Footnote 1: The reporting persons disclaim beneficial ownership except to the extent of any pecuniary interest therein.