

RADA ELECTRONIC INDUSTRIES LTD  
Form 6-K  
August 21, 2017

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**F O R M 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE  
SECURITIES EXCHANGE ACT OF 1934**

**For the month of**

**August 2017**

RADA ELECTRONIC INDUSTRIES LIMITED

(Name of Registrant)

7 Giborei Israel Street, Netanya 4250407, Israel

(Address of Principal Executive Office)

**Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or  
Form 40-F.**

**Form 20-F [X]      Form 40-F [ ]**

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- \_\_\_\_\_

This Form 6-K is being incorporated by reference into the Registrant's Form F-3 Registration Statement File No. 333-212643.

RADA ELECTRONIC INDUSTRIES LTD.

EXPLANATORY NOTE

The following Exhibits are attached:

5.1 Legal Opinion of S. Friedman & Co.

23.1 Consent of S. Friedman & Co. (included in Exhibit 5.1)

99.1 Press release: RADA Raises \$10M from Leading Israeli Institutional Investors

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Rada Electronic Industries  
Ltd.  
(Registrant)

By: */s/ Dov Sella*  
Dov Sella  
Chief Executive Officer

Date: August 21, 2017

EXHIBIT INDEX

Exhibit No. Description

- |      |   |
|------|---|
| 5.1  | Legal Opinion of S. Friedman & Co.  |
| 23.1 | Consent of S. Friedman & Co. (included in Exhibit 5.1)                        |
| 99.1 | Press release: RADA Raises \$10M from Leading Israeli Institutional Investors |

