

DAIS ANALYTIC CORP  
Form 8-K/A  
July 06, 2011

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K/A

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CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): (March 23, 2011)

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DAIS ANALYTIC CORPORATION  
(Exact name of registrant as specified in its charter)

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New York  
(State or other jurisdiction  
of  
incorporation or  
organization)

000-53554  
(Commission File No.)

14-760865  
(IRS Employer  
Identification No.)

11552 Prosperous Drive  
Odessa, Florida 33556  
(Address of Principal Executive Offices)(Zip Code)

(727) 375-8484  
(Registrant's telephone number, including area code)

N/A  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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EXPLANATORY NOTE

Item 1.01  
Entry into a  
Material  
Definitive  
Agreement

This Current Report on Form 8-K/A (“Form 8-K/A”) is filed as an amendment to the Current Report on Form 8-K filed by Dais Analytic Corporation with the Securities and Exchange Commission on March 28, 2011 (the “Original Form 8-K”). The sole purpose of filing this Form 8-K/A is to file a copy of Exhibits 10.7 and 10.10, Note and Warrant Purchase Agreement by and between Dais Analytic Corporation and Platinum-Montaur Life Sciences, LLC, dated March 22, 2011, and Patent Security Agreement by and between Dais Analytic Corporation and Platinum-Montaur Life Sciences, LLC, dated March 22, 2011, respectively, certain portions of which have been omitted based on a revised request for confidential treatment.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits.

Exhibit

No. Description

|      |   |
|------|---|
| 10.7 | Note and Warrant Purchase Agreement by and between the Registrant and Platinum-Montaur Life Sciences, LLC dated March 22, 2011* |
|------|---|

|       |   |
|-------|---|
| 10.10 | Patent Security Agreement by and between the Registrant and Platinum-Montaur Life Sciences, LLC dated March 22, 2011* |
|-------|---|

\* Certain portions of this exhibit have been omitted based upon a request for confidential treatment and filed separately with the Securities and Exchange Commission.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Dais Analytic Corporation

Dated: July 6, 2011

By: /s/ Timothy N. Tangredi  
Timothy N. Tangredi  
Chief Executive Officer and President

EXHIBIT INDEX

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