



**Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)**

**Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)**

**Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))**

**Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))**

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**Item 5.07 Submission of Matter to a Vote of Security Holders**

**On September 30, 2016, National Beverage Corp. held its Annual Meeting of Shareholders. The following matter was voted upon at the meeting: Election of two Class II Directors for a term of three years. Mr. Cecil D. Conlee was re-elected by a vote of 43,095,399 shares for and 363,414 shares withheld; and Mr. Stanley M. Sheridan was re-elected by a vote of 43,180,816 shares for and 277,997 shares withheld. There were no broker non-votes with respect to the above proposals.**

**SIGNATURES**

**Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.**

**National Beverage Corp.**  
**(Registrant)**

**Date: October 5, 2016 /s/ George R. Bracken**  
**George R. Bracken**  
**Executive Vice President - Finance**