

DEL TORO SILVER CORP.  
Form 8-K  
May 04, 2016  
UNITED STATES

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **April 28, 2016**

**DEL TORO SILVER CORP.**  
(Exact name of registrant as specified in its charter)

**Nevada** **000-52499** **98-0515290**  
(State or other jurisdiction of (Commission(IRS Employer  
File  
incorporation) Number) Identification No.)

**320 North Carson Street, Carson City, Nevada, 89710**  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, **530-416-0266**  
including area code

**N/A**  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

### **Item 3.02 Unregistered Sales of Equity Securities**

On April 28, 2016, we issued 1,245,833 common shares in the capital of our company. The securities were issued in connection with the conversion of a portion of a \$51,500 convertible note dated October 21, 2013. We issued the securities to one (1) U.S. person (as that term is defined in Regulation S of the Securities Act of 1933) pursuant to the exemption from registration provided for under Rule 506 of Regulation D, promulgated under the United States Securities Act of 1933, as amended.

---

- 2 -

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DEL TORO  
SILVER  
CORP.**

/s/ Patrick  
Fagen  
Patrick Fagen  
Chief Financial  
Officer and  
Director  
April 28, 2016