

STERLING BANCORP
Form 425
April 30, 2013
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 26, 2013

Commission File Number: 1-5273-1

Sterling Bancorp
(Exact name of Registrant as specified in its charter)

New York
(State of other jurisdiction
of incorporation)

13-2565216
(IRS Employer
Identification No.)

650 Fifth Avenue, New York,
New York
(Address of principal executive
offices)

10019-6108
(Zip Code)

(212) 757- 3300
(Registrant's telephone number, including area
code)

N/A
(Former name, former address and former fiscal year, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

TABLE OF CONTENTS

ITEMS 2.02, 7.01 AND 8.01

RESULTS OF OPERATIONS, FINANCIAL CONDITION AND REGULATION FD DISCLOSURE AND OTHER
EVENTS

ITEM 9.01

FINANCIAL STATEMENTS AND EXHIBITS

SIGNATURE

EXHIBIT INDEX

PRESS RELEASE

ITEMS 2.02, 7.01 AND 8.01
REGULATION FD DISCLOSURE

On April 26, 2013, the Company announced its financial results for the first quarter ended March 31, 2013. The Company's press release announcing these results and containing certain other information is included as Exhibit 99.1.

ITEM 9.01
FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

99.1 Press release dated April 26, 2013. The press release is furnished pursuant to Items 2.02 and 7.01, except that the unaudited consolidated balance sheets as of March 31, 2013 and unaudited consolidated statements of income, comprehensive income and changes in shareholders' equity for the three months ended March 31, 2013 on pages 8, 9, 10 and 11 of the press release shall be deemed "filed" for purposes of the Securities Exchange Act of 1934 rather than furnished pursuant to General Instruction B.2 of Form 8-K.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DATE: April 30, 2013

BY: /s/ JOHN W. TIETJEN
JOHN W. TIETJEN
Executive Vice President
and Chief Financial Officer

EXHIBIT INDEX

Exhibit
Number

99.1 Press Release dated April 26, 2013