

True Drinks Holdings, Inc.
Form 8-K
March 26, 2014

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): March 20, 2014

True Drinks Holdings, Inc.

(Exact name of Registrant as specified in its Charter)

<u>Nevada</u>	<u>001-32420</u>	<u>84-1575085</u>
(State or other jurisdiction of incorporation)	(Commission File No.)	(IRS Employer Identification No.)

18552 MacArthur Blvd., Suite 325, Irvine, California 92612
(Address of principal executive offices)

(949) 203-3500
(Registrant's Telephone Number)

Not Applicable
(Former name or address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.02

Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

True Drinks Holdings, Inc. (the “*Company*”) today announced the appointment of Scot J. Cohen to the Company’s Board of Directors, effective March 20, 2014. A copy of the press release is attached to this Current Report on Form 8-K and is incorporated by reference herein.

Mr. Cohen is the Founder and Managing Partner of V3 Capital Partners, a private investment firm focused on early-stage companies primarily in the consumer products industry, and Co-Manager of Red Fortune Fund, a private equity fund based in Hong Kong. Mr. Cohen also is the Founder of Petro River Oil LLC and Chairman of Petro River Oil Corp, a publicly traded oil and gas producer with assets in Kansas and Oklahoma, and Petro Spring, a global oil and gas technology solutions provider. Prior to creating V3 Capital Partners, Mr. Cohen was the Founder and Managing Partner at Iroquois Capital Opportunity Fund, a special situations private equity investment fund, and a Co-Founder of Iroquois Capital, a hedge fund with investments in small and micro-cap private and public companies. Mr. Cohen is active in philanthropic activities with numerous charities including the Jewish Enrichment Council and is a Founder and the Chairman of the National Foundation for Veteran Redeployment, a 501(c)3 non-profit organization whose mission is to help unemployed veterans prepare for and enter new careers in the oil and gas industry. Mr. Cohen holds a Bachelor of Science degree from Ohio University in 1991.

V3 Capital Partners and the Scot Jason Cohen Foundation were investors in the Company’s offering of shares of Series B Convertible Preferred Stock (“*Series B Preferred*”) and warrants to purchase shares of the Company’s common stock, completed earlier this year (the “*Series B Offering*”). Together, V3 Capital Partners and the Scot Jason Cohen Foundation invested approximately \$665,000 in the Series B Offering. Mr. Cohen is the Managing Partner of V3 Capital Partners, and is an officer of the Scot Jason Cohen Foundation.

Except as otherwise disclosed herein, there are no related party transactions between the Company and Mr. Cohen that would require disclosure under Item 404(a) of Regulation S-K, or arrangements or understandings in connection with Mr. Cohen’s appointment.

Item 9.01

Financial Statements and Exhibits.

See Exhibit Index.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRUE DRINKS HOLDINGS, INC.

Date: March 26, 2014

By: /s/ Dan Kerker
Dan Kerker
Chief Financial Officer

Exhibit Index

Exhibit No. Description

99.1 Press Release, dated March 26, 2014