

BANC OF CALIFORNIA, INC.
Form 8-K
February 14, 2014

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): February 14, 2014

BANC OF CALIFORNIA, INC.

(Exact name of Registrant as specified in its Charter)

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Maryland
(State or other jurisdiction

of incorporation)

001-35522
(Commission File No.)

04-3639825
(IRS Employer

Identification No.)

18500 Von Karman Avenue, Suite 1100, Irvine,
California
(Address of principal executive offices)

92612

(Zip Code)

Registrant's telephone number, including area code: (949) 236-5211

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

..

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

..

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

..

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

..

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Item 8.01 Other Events.

On February 14, 2014, Banc of California, Inc. issued a press release announcing that its 2014 Annual Meeting of Shareholders will be held at 8:00 a.m. PDT on Thursday, May 15, 2014, at the Pacific Club, located at 4110 MacArthur Boulevard, Newport Beach, California. Shareholders of record as of March 24, 2014 will be entitled to notice of and to vote at the meeting. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

See Exhibit Index.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANC OF CALIFORNIA, INC.

Date: February 14, 2014

By:

/s/ Richard Herrin
Richard Herrin
Executive Vice President, Chief Administrative
Officer and Corporate Secretary

EXHIBIT INDEX

Exhibit

Number

EX-99.1

Description

Press Release of Banc of California, Inc., dated February 14, 2014.