

KIMCO REALTY CORP
Form 8-K
October 26, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) October 26, 2015

KIMCO REALTY CORPORATION

(Exact Name of registrant as specified in its charter)

Maryland

(State or other jurisdiction
of incorporation)

1-10899

(Commission File Number)

13-2744380

(IRS Employer
Identification No.)

**3333 New Hyde Park Road
Suite 100**

New Hyde Park, NY

(Address of Principal Executive
Offices)

11042

(Zip Code)

Registrant's telephone number, including area code: (516) 869-9000

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On October 26, 2015, Kimco Realty Corporation, a Maryland corporation, announced it will redeem all 7,000,000 outstanding depositary shares of its 6.90% Class H Cumulative Redeemable Preferred Stock, \$1.00 par value per share (the Class H Preferred Stock) (NYSE: KIMPRH CUSIP no. 49446R828), on November 25, 2015 (the Redemption Date). The Class H Preferred Stock will be redeemed at the redemption price of \$25.00 per depositary share plus \$0.191667 in accumulated and unpaid dividends.

A copy of the press release announcing the redemption of the Class H Preferred Stock is hereby incorporated by reference and attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

99.1 Press Release, dated October 26, 2015

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KIMCO REALTY CORPORATION

Date: October 26, 2015

By: /s/ Glenn G. Cohen
Name: Glenn G. Cohen
Title: Executive Vice President,
Chief Financial Officer and
Treasurer

EXHIBIT INDEX

Exhibit No. Description

99.1 Press Release, dated October 26, 2015