

Yuma Energy, Inc.  
Form 8-K  
May 05, 2015

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: May 5, 2015  
(Date of earliest event reported)

Yuma Energy, Inc.  
(Exact name of registrant as specified in its charter)

|   |                                       |   |
|---|---------------------------------------|---|
| CALIFORNIA<br>(State or other jurisdiction of<br>incorporation) | 001-32989<br>(Commission File Number) | 94-0787340<br>(IRS Employer Identification No.) |
|---|---------------------------------------|---|

1177 West Loop South, Suite 1825  
Houston, Texas 77027  
(Address of principal executive offices) (Zip Code)

(713) 968-7000  
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On May 5, 2015, Yuma Energy, Inc. (the “Company”) issued a press release announcing the declaration by its Board of Directors of a monthly cash dividend payment on the Company’s 9.25% Series A Cumulative Redeemable Preferred Stock (the “Series A Preferred Stock”) of \$0.19270833 per share, an annualized 9.25% per share based on the \$25.00 per share stated liquidation preference, accruing from May 1, 2015 through May 31, 2015. The dividend on the Series A Preferred Stock is payable on June 1, 2015, to holders of record at the close of business on May 18, 2015. A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

The following exhibit is filed with this Current Report on Form 8-K:

| Exhibit<br>No. | Description |
|----------------|-------------|
|----------------|-------------|

|             |                                  |
|-------------|----------------------------------|
| <u>99.1</u> | Press Release dated May 5, 2015. |
|-------------|----------------------------------|

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

YUMA ENERGY, INC.

By: /s/ Sam L. Banks  
Name: Sam L. Banks  
Title: President and Chief Executive Officer

Date: May 5, 2015

EXHIBIT INDEX

| Exhibit<br>No. | Description |
|----------------|-------------|
|----------------|-------------|

|             |                                  |
|-------------|----------------------------------|
| <u>99.1</u> | Press Release dated May 5, 2015. |
|-------------|----------------------------------|