

SOUTHERN COPPER CORP/
Form 8-K
September 02, 2008

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K

Current Report Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 2, 2008 (September 2, 2008)

SOUTHERN COPPER CORPORATION
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation)

File No. 1-14066
(Commission File Number)

13-3849074
(IRS Employer
Identification Number)

11811 North Tatum Blvd., Suite 2500, Phoenix, AZ 85028

(Address and zip code of principal executive offices)

(602) 494-5328

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS

On September 2, 2008, Americas Mining Corporation, or AMC, the parent company of Southern Copper Corporation, or SCC, and a subsidiary of Grupo Mexico, S.A.B. de C.V., issued a press release announcing the issuance on August 30, 2008 of an opinion by the United States District Court for the Southern District of Texas, Brownsville Division, stating that AMC paid reasonably equivalent value when it acquired 54.2% of the shares of SCC from ASARCO LLC in 2003. A copy of this press release is attached hereto as Exhibit 8.01.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTHERN COPPER CORPORATION

By: /s/ Armando Ortega Gómez
Name: Armando Ortega Gómez
Title: Vice President, Legal, General
Counsel,
and Secretary

Date: September 2, 2008

INDEX TO EXHIBITS

Exhibits

8.1 Press release dated as of September 2, 2008