AGEE NANCY H Form 4/A November 06, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL OMB

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Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations

1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

(Print or Type Responses)

| 1. Name and Ad AGEE NAN | | ting Person * | 2. Issuer Name and Ticker or Trading Symbol RGC RESOURCES INC [RGCO] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | |
|----------------------------|---------|---------------|--|---|--|--|
| (Last) | (First) | (Middle) | 3. Date of Earliest Transaction | | | |
| PO BOX 13727 | | | (Month/Day/Year) 11/01/2012 | _X_ Director 10% Owner Officer (give title below) Other (specify below) | | |
| (Street) ROANOKE, VA 24036 | | | 4. If Amendment, Date Original Filed(Month/Day/Year) 11/05/2012 | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person | | |
| | | | | Form filed by More than One Reporting Person | | |
| (City) | (State) | (Zip) | Table I - Non-Derivative Securities Acq | quired, Disposed of, or Beneficially Owner | | |

| . • | | Tau | 16 1 - 14011-1 | Derivative | Secui | nues Acquii | eu, Disposeu oi, | or beneficially | y Owneu |
|------------------------|--------------------------------------|------------------------|--------------------------|------------|------------|-------------------------|---------------------------------|---------------------------|----------------------|
| 1.Title of Security | 2. Transaction Date (Month/Day/Year) | 3. Transactio | 4. Securit | | quired (A) | 5. Amount of Securities | 7. Nature of Indirect | | |
| (Instr. 3) | | Execution Date, if any | Code (Instr. 3, 4 and 5) | | | Beneficially | Ownership Form: | Beneficial | |
| | | (Month/Day/Year) | (Instr. 8) | | | | Owned Following | Direct (D) or Indirect | Ownership (Instr. 4) |
| | | | | | (A) | | Reported | (I) | , |
| | | | Code V | Amount | or (D) | Price | Transaction(s) (Instr. 3 and 4) | (Instr. 4) | |
| Common Stock | 11/01/2012 | | A(1) | 73.18 | A | \$ 18.2199 | 7,053.561 (2) | D | |
| Common Stock | 11/01/2012 | | L(3) | 27.568 | A | \$ 18.137 | 450.218 <u>(4)</u> | I | Spouse |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactic Code (Instr. 8) | 5. onNumber of Derivative Securities Acquired (A) or Disposed of (D) | | ate | 7. Title Amoun Underly Securiti (Instr. 3 | t of ying es | 8. Price of Derivative Security (Instr. 5) | 9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr |
|---|---|--------------------------------------|---|--|---|---------------------|--------------------|---|--|---|--|
| | | | | Code V | (Instr. 3, 4, and 5) (A) (D) | Date Exercisable | Expiration Date | Title N | Amount or Number of Shares | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|--------------------------------|---------------|-----------|---------|-------|--|--|--|
| · r | Director | 10% Owner | Officer | Other | | | |
| AGEE NANCY H | | | | | | | |
| PO BOX 13727 | X | | | | | | |
| ROANOKE, VA 24036 | | | | | | | |

Signatures

Nancy H. Agee by Howard T. Lyon, POA dated 01/14/05

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares purchased pursuant to the Restricted Stock Plan for Outside Directors of RGC Resources, Inc.
- (2) 7,053.561 shares owned directly by insider and includes 66.408 restricted shares purchased through dividends reinvested in the Restricted Stock Plan for Outside Directors of RGC Resources, Inc. 422.650 shares owned indirectly by spouse
- (3) Purchases made with optional cash contributions pursuant to the RGC Resources, Inc. Dividend Reinvestment and Stock Purchase Plan
- (4) 450.218 shares owned indirectly by spouse 7,053.561 shares owned directly by insider

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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