

SEARS HOLDINGS CORP
Form 8-K
February 09, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): February 9, 2016

SEARS HOLDINGS CORPORATION
(Exact name of registrant as specified in charter)

| | | |
|--|---|--|
| Delaware (State or Other Jurisdiction of Incorporation) | 000-51217, 001-36693 (Commission File Number) | 20-1920798 (IRS Employer Identification No.) |
|--|---|--|

| | |
|--|----------------------------|
| 3333 Beverly Road Hoffman Estates, Illinois (Address of principal executive offices) | 60179 (Zip code) |
|--|----------------------------|

Registrant's telephone number, including area code: (847) 286-2500
(Former name or former address, if changed since last report): Not Applicable

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On February 9, 2016, Sears Holdings Corporation (the "Company") issued a press release providing an update on anticipated financial results for the fourth quarter of 2015. A copy of the press release is furnished as Exhibit 99.1 hereto and is incorporated by reference in this Item 2.02.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit 99.1 Press release dated February 9, 2016

This information in Item 2.02 of this Current Report on Form 8-K, included the press release incorporated in such Item 2.02, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be incorporated by reference in any filing under the Securities Act of 1933, as amended, except as expressly set forth by specific reference in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CORPORATION

SEARS HOLDINGS

Riecker

By: /s/ Robert A.

and Chief

Robert A. Riecker
Vice President, Controller

Accounting Officer

Date: February 9, 2016

Exhibit Index

Exhibit 99.1 Press release dated February 9, 2016