

AVNET INC
Form 8-K
September 12, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

September 12, 2006

AVNET, INC.

(Exact name of registrant as specified in its charter)

New York

1-4224

11-1890605

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

2211 South 47th Street, Phoenix, Arizona

85034

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

480-643-2000

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On September 6, 2006, Avnet, Inc. (the "Company") issued a press release announcing the public offering of \$250 million in aggregate principal amount of notes due 2016. A copy of the press release is furnished with this Current Report on Form 8-K as Exhibit 99.1 and is incorporated herein by reference.

On September 7, 2006, the Company issued a press release announcing the pricing of its public offering of its 6.625% Notes due 2016 (the "Notes") and that the offering size had been increased from \$250 million to \$300 million. A copy of the press release is attached hereto as Exhibit 99.2 and is incorporated herein by reference.

The offering was made pursuant to an Underwriting Agreement, dated September 7, 2006, by and among the Company and the several underwriters listed therein. The Notes are being issued pursuant to that certain Indenture, dated as of March 5, 2004, by and between the Company and J.P. Morgan Trust Company, National Association, as trustee (the "Indenture") and the Officers' Certificate, dated as of September 12, 2006, establishing the terms of the Notes (the "Officers' Certificate"). Copies of the Underwriting Agreement, the Indenture and the Officers' Certificate are attached hereto as Exhibit 1, Exhibit 4.1 and Exhibit 4.2, respectively, and are incorporated herein by reference.

On September 12, 2006, the Company issued a press release announcing the completion of its public offering of \$300 million aggregate principal amount of the Notes. A copy of the press release is attached hereto as Exhibit 99.3 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

The following materials are attached as exhibits to this Current Report on Form 8-K:

1 Underwriting Agreement, dated as of September 7, 2006, by and among Avnet, Inc. and the several underwriters listed therein.

4.1 Indenture, dated as of March 5, 2004, by and between the Company and J.P. Morgan Trust Company, National Association. (previously filed as Exhibit 4.1 to the Registrant's Current Report on Form 8-K filed with the Securities and Exchange Commission on March 8, 2004).

4.2 Officers' Certificate establishing the terms of the 6.625% Notes due 2016.

99.1 Press Release of Avnet, Inc., dated September 6, 2006, announcing the offering of \$250 million in aggregate principal amount of senior notes.

99.2 Press release of Avnet, Inc., dated September 7, 2006, announcing the pricing of the 6.625% Notes due 2016.

99.3 Press release of Avnet, Inc., dated September 12, 2006, announcing the completion of the offering of the 6.625% Notes due 2016.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AVNET, INC.

September 12, 2006

By: */s/ Raymond Sadowski*

Name: Raymond Sadowski

Title: Senior Vice President and Chief Financial Officer

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Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
1	Underwriting Agreement, dated as of September 7, 2006, by and among Avnet, Inc. and the several underwriters listed therein.
4.1	Indenture, dated as of March 5, 2004, by and between the Company and J.P. Morgan Trust Company, National Association. (previously filed as Exhibit 4.1 to the Registrant's Current Report on Form 8-K filed with the Securities and Exchange Commission on March 8, 2004).
4.2	Officers' Certificate establishing the terms of the 6.625% Notes due 2016.
99.1	Press Release of Avnet, Inc., dated September 6, 2006, announcing the offering of \$250 million in aggregate principal amount of senior notes.
99.2	Press release of Avnet, Inc., dated September 7, 2006, announcing the pricing of the 6.625% Notes due 2016.
99.3	Press release of Avnet, Inc., dated September 12, 2006, announcing the completion of the offering of the 6.625% Notes due 2016.