Calithera Biosciences, Inc.

Form 3

October 01, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

PAKIANATHAN DEEPIKA

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

10/01/2014

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Calithera Biosciences, Inc. [CALA]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O DELPHI VENTURES, Â 3000 SAND HILL ROAD, BLDG. 1, SUITE 135

(Street)

(Check all applicable)

X 10% Owner _X_ Director Officer Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

MENLO PARK. CAÂ 94025

(City) (State) (Zip)

1. Title of Security (Instr. 4)

Table I - Non-Derivative Securities Beneficially Owned

Beneficially Owned (Instr. 4)

2. Amount of Securities

Ownership Form:

4. Nature of Indirect Beneficial Ownership

(Instr. 5)

Direct (D) or Indirect (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

4. 5. Ownership Conversion or Exercise

6. Nature of Indirect Beneficial Ownership (Instr. 5)

(Instr. 4)

Form of Price of Derivative Derivative Security:

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Series A Preferred Stock	(1)	(1)	Common Stock	6,808	\$ <u>(1)</u>	I	Delphi Ventures VIII, L.P. (2)
Series A Preferred Stock	(1)	(1)	Common Stock	66	\$ <u>(1)</u>	I	Delphi BioInvestments VIII, L.P. (2)
Series B Preferred Stock	(1)	(1)	Common Stock	415,128	\$ <u>(1)</u>	I	Delphi Ventures VIII, L.P. (2)
Series B Preferred Stock	(1)	(1)	Common Stock	4,053	\$ <u>(1)</u>	I	Delphi BioInvestments VIII, L.P. (2)
Series C Preferred Stock	(1)	(1)	Common Stock	740,312	\$ <u>(1)</u>	I	Delphi Ventures VIII, L.P. (2)
Series C Preferred Stock	(1)	(1)	Common Stock	7,228	\$ <u>(1)</u>	I	Delphi BioInvestments VIII, L.P. (2)
Series D Preferred Stock	(1)	(1)	Common Stock	745,825	\$ <u>(1)</u>	I	Delphi Ventures VIII, L.P. (2)
Series D Preferred Stock	(1)	(1)	Common Stock	7,282	\$ <u>(1)</u>	I	Delphi BioInvestments VIII, L.P. (2)

Reporting Owners

Reporting Owner Name / Address	Relationships				
	Director	10% Owner	Officer	Other	
PAKIANATHAN DEEPIKA					
C/O DELPHI VENTURES	î v	ÂΧ	â	â	
3000 SAND HILL ROAD, BLDG. 1, SUITE 135	АЛ	АЛ	А	A	
MENLO PARK, CA 94025					

Signatures

By: /s/ Matthew T. Potter, Name: Matthew T. Potter, Attorney-in-Fact for Deepika R. Pakianathan, Ph.D.

10/01/2014

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The preferred stock is convertible at any time, at the holder's election, and has no expiration date. The preferred stock will automatically convert into common stock on a 1-to-1 basis upon closing of the initial public offering of the issuer.

(2)

Reporting Owners 2

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The securities are directly held as follows: 1,908,073 shares by Delphi Ventures VIII, L.P. ("DV VIII") and 18,629 shares held by Delphi BioInvestments VIII, L.P. ("DBI VIII" and together with DV VIII, the "Delphi VIII Funds"). Delphi Management Partners VIII, L.L.C. ("DMP VIII") is the general partner of each of DV VIII and DBI VIII and may be deemed to have sole voting and dispositive power over the securities held by the Delphi VIII Funds. The Reporting Person is a managing member of DMP VIII and may be deemed to share voting and dispositive power over the securities held by the Delphi VIII Funds. The Reporting Person disclaims beneficial ownership of the securities held by Delphi VIII Funds, except to the extent of any pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.