

Viacom Inc.
Form 4
August 13, 2013

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Davis Wade

(Last) (First) (Middle)
1515 BROADWAY
(Street)

NEW YORK, NY 10036

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
Viacom Inc. [VIA, VIAB]

3. Date of Earliest Transaction
(Month/Day/Year)
08/09/2013

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___ 10% Owner
X Officer (give title below) ___ Other (specify below)
EVP, CFO

6. Individual or Joint/Group Filing(Check Applicable Line)
X Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
| | | | Code | V | Amount | (D) | Price |
| Class B Common Stock | 08/09/2013 | | M | | 4,580 | A | \$ 22.7 |
| | | | | | | | 11,167 |
| Class B Common Stock | 08/09/2013 | | M | | 18,330 | A | \$ 32.55 |
| | | | | | | | 29,497 |
| Class B Common Stock | 08/09/2013 | | M | | 12,238 | A | \$ 49.95 |
| | | | | | | | 41,735 |
| Class B Common | 08/09/2013 | | M | | 8,399 | A | \$ 47.21 |
| | | | | | | | 50,134 |

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Stock

| | | | | | | | | |
|----------------------------|------------|---|--------|---|-----------------------------|-------|---|-----------|
| Class B Common Stock | 08/09/2013 | S | 43,547 | D | \$ 80.2181 <u>(1)</u> | 6,587 | D | |
| Class B Common Stock | | | | | | 485 | I | By 401(k) |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |
|---|--|--------------------------------------|--|--------------------------------|---|--|---|
| | | | | Code | V (A) (D) | Date Exercisable Expiration Date | Title Amount or Number of Shares |
| Employee Stock Option (Right to Buy) ⁽²⁾ | \$ 22.7 | 08/09/2013 | | M | 4,580 | ⁽³⁾ 06/03/2017 | Class B Common Stock 4,580 |
| Employee Stock Option (Right to Buy) ⁽²⁾ | \$ 32.55 | 08/09/2013 | | M | 18,330 | ⁽³⁾ 06/08/2018 | Class B Common Stock 18,330 |
| Employee Stock Option (Right to Buy) ⁽⁴⁾ | \$ 49.95 | 08/09/2013 | | M | 12,238 | ⁽³⁾ 05/25/2019 | Class B Common Stock 12,238 |
| Employee Stock Option (Right to Buy) ⁽⁴⁾ | \$ 47.21 | 08/09/2013 | | M | 8,399 | ⁽³⁾ 05/23/2020 | Class B Common Stock 8,399 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|----------|-------|
| | Director | 10% Owner | Officer | Other |
| Davis Wade 1515 BROADWAY NEW YORK, NY 10036 | | | EVP, CFO | |

Signatures

| | |
|---|------------|
| /s/ Michael D. Fricklas, Attorney-in-Fact for Wade Davis | 08/13/2013 |
| __Signature of Reporting Person | Date |

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
The price reported is a weighted average price. The shares were sold in multiple transactions at prices ranging from \$80.15 to \$80.34, inclusive. The Reporting Person undertakes to provide to the staff of the Securities and Exchange Commission, the Issuer or a stockholder of the Issuer, upon request, full information regarding the number of shares sold at each separate price.
- (1) Granted under the Viacom Inc. 2006 Long-Term Management Incentive Plan, as amended and restated December 2, 2008, for no consideration.
- (2) Current.
- (3) Current.
- (4) Granted under the Viacom Inc. 2006 Long-Term Management Incentive Plan, as amended and restated January 1, 2011, for no consideration.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.