

BAKKEN RESOURCES INC

Form 8-K/A

April 06, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

AMENDED CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **December 29, 2017**

Bakken Resources, Inc.

(Exact name of registrant specified in charter)

Nevada

(State of Incorporation)

000-53632

(Commission File Number)

26-2973652

(IRS Employer
Identification No.)

825 Great Northern Boulevard, Expedition Block, Suite 304, Helena, MT 59601

(Address of principal executive offices) (Zip Code)

(406) 442-9444

Issuer's Telephone Number

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement

The information disclosed under Item 1.01 of the Registrant's Current Report on Form 8-K filed with the SEC on January 9, 2018 is supplemented as follows:

On April 2, 2018, the Bakken Resources, Inc. (the Company) received notice from Eagle Private Equity, LLC (Eagle), that Eagle believed the Company made certain misrepresentations in connection with the transactions described in the Current Report on Form 8-K filed with the SEC on January 9, 2018, and that Eagle now seeks to rescind such transactions. The Company disputes that any misrepresentations occurred. The Audit Committee of the Company is currently investigating this matter.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Bakken Resources, Inc.

By:
Dan Anderson
Chief Financial Officer
April 06, 2018

/s/ Dan Anderson