

ANGLOGOLD ASHANTI LTD

Form 6-K

June 29, 2009

**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER  
PURSUANT TO RULE 13a-16 OR 15d-16 OF  
THE SECURITIES EXCHANGE ACT OF 1934**

Report on Form 6-K dated June 29, 2009

Commission File Number 1-14846

AngloGold Ashanti Limited

(Translation of registrant's name into English)

76 Jeppe Street

Newtown, 2001

(P.O. Box 62117, Marshalltown, 2107)

South Africa

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes No

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

Enclosure: Press release **ANGLOGOLD ASHANTI ISSUES CIRCULAR CONVENING GENERAL MEETING**

news release

**An gloGold Ashanti Limited** \ (Incorporated in the Republic of South Africa)  
(Reg. No. 1944/017354/06) \ ISIN Number: ZAE000043485 \ NYSE symbol: AU \ JSE share code: ANG  
**Corporate Affairs Department:** \ 3rd Floor \ 76 Jeppe Street \ Johannesburg \ 2001 \ South Africa  
Tel +27 (0)11 637 6317 \ Fax +27 (0)11 637 6399/6400 \ www.AngloGoldAshanti.com  
***THIS IS NOT AN OFFER FOR THE SALE OF SECURITIES.***

June 29, 2009

**ANGLOGOLD ASHANTI ISSUES CIRCULAR CONVENING GENERAL MEETING**

At the annual general meeting held on May 15, 2009, AngloGold Ashanti shareholders approved a resolution giving authority to the directors of AngloGold Ashanti to issue convertible bonds. On May 19, 2009, AngloGold Ashanti announced the offering of US\$732,500,000 3.5 percent convertible bonds due 2014, by its wholly-owned subsidiary AngloGold Ashanti. All of the convertible bonds were issued and sold to investors on May 22, 2009.

Given that the specific terms of the convertible bond are now known, the directors of AngloGold Ashanti are seeking a specific authority and approval from shareholders for the directors of the Company to allot and issue up to 15,384,615 ordinary shares of R0.25 each in the authorised but unissued share capital of the Company at a conversion price of US\$47.6126 per AngloGold Ashanti ADS, subject to adjustment, for purposes of the potential conversion of the convertible bonds. The specific authority will enable AngloGold Ashanti to allot and issue AngloGold Ashanti ordinary shares underlying the AngloGold Ashanti ADSs issuable upon any exercise of conversion rights attached to the convertible bonds.

Prior to the grant of the specific authority, the convertible bonds are subject to automatic cash settlement. Thereafter, bonds are convertible at the discretion of the bondholder, and the Company has, in certain circumstances, the option to redeem the convertible bonds for cash, or to redeem the convertible bonds through an issue of AngloGold Ashanti ordinary shares to be converted into AngloGold Ashanti ADSs or to redeem the convertible bonds through the issue of a combination of AngloGold Ashanti ordinary shares to be converted into AngloGold Ashanti ADSs and cash.

A circular, convening a general meeting of shareholders regarding the granting of the specific authority to be held on Thursday, July 30, 2009 at 10:00 SA time at The Auditorium, 76 Jeppe Street, Newtown, Johannesburg, South Africa will be posted to shareholders today, Monday, June 29, 2009.

A copy of the circular is available on request from the Company Secretary at [companysecretary@anglogoldashanti.com](mailto:companysecretary@anglogoldashanti.com) or on the company's website on

<http://www.anglogoldashanti.co.za/Investor+Info/Corporate+Activity/Convertible+Bond.htm>

The convertible bonds have not and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

ENDS

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Certain statements made in this communication, including, without limitation, those concerning AngloGold Ashanti's strategy to reduce its

gold hedging position including the extent and effects of the reduction, the economic outlook for the gold mining industry, expectations

regarding gold prices, production, cash costs and other operating results, growth prospects and outlook of AngloGold Ashanti's operations,

individually or in the aggregate, including the completion and commencement of commercial operations of certain of AngloGold Ashanti's

exploration and production projects and completion of acquisitions and dispositions, AngloGold Ashanti's liquidity and capital resources, and

expenditure and the outcome and consequences of any pending litigation proceedings, contain certain forward-looking statements regarding

AngloGold Ashanti's operations, economic performance and financial condition. Although AngloGold Ashanti believes that the expectations

reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to have been

correct. Accordingly, results could differ materially from those set out in the forward-looking statements as a result of, among other factors,

changes in economic and market conditions, success of business and operating initiatives, changes in the regulatory environment and other

government actions, fluctuations in gold prices and exchange rates, and business and operational risk management.

For a discussion of

such factors, refer to AngloGold Ashanti's annual report for the year ended 31 December 2008, which was distributed to shareholders on

March 27, 2009 and the company's annual report on Form 20-F, filed with the Securities and Exchange Commission in the United States on

May 5, 2009 as amended on May 6, 2009. AngloGold Ashanti undertakes no obligation to update publicly or release any revisions to these

forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events. All

subsequent written or oral forward-looking statements attributable to AngloGold Ashanti or any person acting on its behalf are qualified by

the cautionary statements herein.

AngloGold Ashanti posts information that is important to investors on the main page of its website at [www.anglgoldashanti.com](http://www.anglgoldashanti.com) and under

the “Investors” tab on the main page. This information is updated regularly. Investors should visit this website to obtain important

information about AngloGold Ashanti.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

AngloGold Ashanti Limited

Date: June 29, 2009

By:

/s/ L Eatwell

Name: L EATWELL

Title: Company Secretary