

MoSys, Inc.  
Form SD  
May 31, 2018

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**Form SD**

**Specialized Disclosure Report**

**MoSys, Inc.**

**(Exact name of registrant as specified in its charter)**

**000-32929**

**(Commission File Number)**

**Delaware**  
**(State or other jurisdiction**  
  
**of incorporation)**

**2309 Bering Drive**

**San Jose, California 95131**

**77-0291941**  
**(I.R.S. Employer**  
  
**Identification No.)**

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**(Address of principal executive offices, with zip code)**

**(408) 418-7500**

**(Registrant's telephone number, including area code)**

Check the appropriate box to indicate the rule pursuant to which this form is being filed, and provide the period to which the information in this form applies:

Rule 13p-1 under the Securities Act (17 CFR 240.13p-1) for the reporting period from January 1, 2017 to December 31, 2017.

**Section 1 Conflict Minerals Disclosure**

**Item 1.01 Conflict Minerals Disclosure and Report**

This Form SD and a copy of the Conflict Minerals Report for MoSys, Inc., filed as Exhibit 1.02 hereto, are available on the MoSys, Inc. website, [www.mosys.com](http://www.mosys.com), under the company section, under the heading Conflict Minerals Disclosure.

**Item 1.02 Exhibit**

The Conflict Minerals Report required by Item 1.01 is filed as Exhibit 1.01 to this Form SD.

**Section 2 Exhibits**

**Item 2.01 Exhibits**

Exhibit 1.01 Conflict Minerals Report for MoSys, Inc.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

**MOSYS, INC.**

Date: May 31, 2018

By: /s/ James W. Sullivan  
James W. Sullivan

Vice President of Finance and Chief Financial Officer