

TEXTAINER GROUP HOLDINGS LTD
Form SC 13G/A
February 09, 2018

Securities and Exchange Commission,

Washington, D.C. 20549

Schedule 13G/A

Under the Securities Exchange Act of 1934

(Amendment No. 4)*

Textainer Group Holdings Limited

(Name of Issuer)

Common Shares, \$0.01 par value per share

(Title of Class of Securities)

G8766E109

(CUSIP Number)

December 31, 2017

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

*** The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.**

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (the Act) or otherwise subject to the liabilities of that section of the Act, but shall be subject to all other provisions of the Act (however, see the Notes.)

CUSIP No. G8766E109

1 NAME OF REPORTING PERSON

Halco Holdings Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) (b) T

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

The British Virgin Islands

5 SOLE VOTING POWER

NUMBER OF

SHARES

27,278,802 Common Shares (see Item 4)

6 SHARED VOTING POWER

BENEFICIALLY

OWNED BY

0

EACH

7 SOLE DISPOSITIVE POWER

REPORTING

PERSON

27,278,802 Common Shares (see Item 4)

8 SHARED DISPOSITIVE POWER

WITH

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

27,278,802 Common Shares

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

48.04%

12 TYPE OF REPORTING PERSON (See Instructions)

CO

ITEM 1(a): Name of Issuer:

Textainer Group Holdings Limited

ITEM 1(b): Address of Issuer's Principal Executive Offices:

Century House

16 Par-La-Ville Road

Hamilton HM HX

Bermuda

ITEM 2(a): Name of Persons Filing:

Halco Holdings Inc.

ITEM 2(b): Address of Principal Business Office or, if None, Residence:

Halco Holdings Inc.

Jubilee Buildings

Victoria Street

Douglas

Isle of Man

IM1 2SH

ITEM 2(c): Citizenship:

Halco Holdings Inc. is organized under the laws of The British Virgin Islands.

ITEM 2(d): Title of Class of Securities:

Common Shares, \$0.01 par value per share

ITEM 2(e): CUSIP Number:

G8766E109

ITEM 3 If This Statement is Filed Pursuant to Rule 13d-1(b), or 13d-2(b) or (c), Check Whether the Person Filing is a:

- (a) Broker or dealer registered under Section 15 of the Exchange Act.
- (b) Bank as defined in Section 3(a)(6) of the Exchange Act.
- (c) Insurance company as defined in Section 3(a)(19) of the Exchange Act.
- (d) Investment company registered under Section 8 of the Investment Company Act.
- (e) An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f) An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (g) A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
- (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;
- (i) A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act;
- (j) A non-U.S. institution in accordance with §240.13d-1(b)(1)(ii)(J);
- (k) Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

ITEM 4 Ownership.

- (a) Amount Beneficially Owned:

Halco Holdings Inc. (Halco) owns 27,278,802 Common Shares of Textainer Group Holdings Limited (the Issuer). On January 1, 2018, Halco entered into a voting limitation deed with the Issuer, pursuant to which Halco agreed to limit its shareholder voting rights in the Issuer, solely in respect of the appointment and/or removal of directors. Halco is a wholly-owned subsidiary of the Halco Trust, a discretionary trust with an independent trustee. The sole discretionary beneficiaries of the Halco Trust are Trecor Limited and certain of its affiliates. The protectors of the Halco Trust are Messrs. David M. Nurek, Edwin Oblowitz and James E. McQueen, each of whom (other than Mr. Oblowitz) are directors of the issuer. The protectors of the Halco Trust have the power, under the trust documents, to appoint or remove the trustee. The protectors cannot be removed and have the right to nominate replacement protectors. In addition, any changes to the beneficiary of the Halco Trust must be agreed to by both the independent trustee and the protectors of the trust. Messrs. David M. Nurek, Edwin Oblowitz and James E. McQueen hereby disclaim any beneficial ownership, if any, of the shares held by Halco.

- (b) Percent of Class: 48.04% (percentage ownership is based on 56,787,119 Common Shares outstanding as of September 30, 2017 as reported in the Issuer s Form 6-K, filed on November 13, 2017 with the U.S. Securities and Exchange Commission).
- (c) Number of shares as to which such persons have:

(i) Sole power to vote or to direct the vote:

See the response to Item 5 of the cover page for each Reporting Person.

(ii) Shared power to vote or to direct the vote:

See the response to Item 6 of the cover page for each Reporting Person.

(iii) Sole power to dispose or to direct the disposition of:

See the response to Item 7 of the cover page for each Reporting Person.

(iv) Shared power to dispose or to direct the disposition of:.

See the response to Item 8 of the cover page for each Reporting Person.

ITEM 5: Ownership of Five Percent or Less of a Class.

Not applicable

ITEM 6: Ownership of More than Five Percent on Behalf of Another Person.

See the response to Items 4(a) and 4(b) above.

**ITEM 7: Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on
By the Parent Holding Company.**

Not applicable

ITEM 8: Identification and Classification of Members of the Group.

Not applicable

ITEM 9: Notice of Dissolution of a Group.

Not applicable

ITEM 10 Certification.

Not applicable

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated February 9, 2018

HALCO HOLDINGS, INC.

By: /s/ Stephen Dillon Gray

Name: Stephen Dillon Gray

Title: Director