

ALCATEL LUCENT
Form CB/A
October 05, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM CB

TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM

(Amendment No. 1)

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

Securities Act Rule 801 (Rights Offering)

Securities Act Rule 802 (Exchange Offer)

Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)

Exchange Act Rule 14d-1(c) (Third Party Tender Offer)

Exchange Act Rule 14e-2(d) (Subject Company Response)

Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)

Alcatel Lucent

(Name of Subject Company)

Not applicable

(Translation of Subject Company's Name into English (if applicable))

France

(Jurisdiction of Subject Company's Incorporation or Organization)

Nokia Corporation

(Name of Person(s) Furnishing Form)

Ordinary Shares

(Title of Class of Subject Securities)

ISIN No. FR0000130007

(CUSIP Number of Class of Securities)

Olivier Durand

Telephone Number 33 (1) 55 14 10 10

Facsimile Number 33 (1) 55 14 14 05

148/152 Route de la Reine

92100 Boulogne-Billancourt FRANCE

(Name, Address (including zip code) and Telephone Number (including area code) of

Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

Copies to:

Riikka Tieaho

Scott V. Simpson

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Michal Berkner

Nokia Corporation

Skadden, Arps, Slate, Meagher & Flom (UK) LLP

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September 22, 2016

(Date Tender Offer/Rights Offering Commenced)

PART I INFORMATION SENT TO SECURITY HOLDERS

Item 1. Home Jurisdiction Documents

(a)

Exhibit No.	Description
99.1	English Translation of Nokia and Alcatel Lucent s joint offer document, published on September 20, 2016*
99.2	English Translation of Nokia s other information document, published on September 21, 2016*
99.3	English Translation of Alcatel Lucent s other information document, published on September 21, 2016*

* Previously furnished as an exhibit to the Form CB filed with the Securities and Exchange Commission on September 22, 2016.

(b)

Exhibit No.	Description
99.5	Nokia press release announcing the extension of the public buy-out offer period, published on October 4, 2016

Item 2. Informational Legends

Not applicable

PART II INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

(1) Not applicable

(2)

Exhibit No.	Description
99.4	Alcatel Lucent s annual report for fiscal year 2015, as amended (incorporated by reference to Alcatel Lucent s annual report on Form 20-F/A for the fiscal year ended December 31, 2015)

(3) Not applicable

PART III CONSENT TO SERVICE OF PROCESS

Nokia submitted to the SEC a written irrevocable consent and power of attorney on Form F-X on September 22, 2016.

SIGNATURES

After due inquiry and to the best of their knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

NOKIA CORPORATION

By: /s/ Riikka Tieaho
Name: Riikka Tieaho
Title: Vice President, Corporate Legal

By: /s/ Kristian Pullola
Name: Kristian Pullola
Title: Senior Vice President, Corporate
Controller

Exhibit Index

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