

WELLS FARGO & COMPANY/MN
Form FWP
August 03, 2016

Final Term Sheet

Filed Pursuant to Rule 433

Registration No. 333-195697

August 3, 2016

WELLS FARGO & COMPANY

\$100,000,000 Floating Rate Notes Due August 10, 2021

| | |
|---|--|
| Issuer: | Wells Fargo & Company |
| Title of Securities | Floating Rate Notes Due August 10, 2021 |
| Note Type: | Senior unsecured |
| Trade Date: | August 3, 2016 |
| Settlement Date (T+5): | August 10, 2016 |
| Maturity Date: | August 10, 2021 |
| Aggregate Principal Amount Offered: | \$100,000,000 |
| Price to Public (Issue Price): | 100.00%, plus accrued interest, if any, from August 10, 2016 |
| Underwriting Discount (Gross Spread): | 0.35% |
| All-in Price (Net of Underwriting Discount): | 99.65%, plus accrued interest, if any, from August 10, 2016 |
| Net Proceeds: | \$99,650,000 |

Interest Rate: Base Rate of LIBOR plus 0.90%

Interest Payment Dates: February 10, May 10, August 10 and November 10, commencing November 10, 2016, and at maturity

Interest Reset Dates: February 10, May 10, August 10 and November 10, commencing November 10, 2016

Designated LIBOR Page: Page LIBOR01 as displayed on Reuters or any successor service (or such other page as may replace Page LIBOR01 on that service or successor service)

Index Maturity: Three months

Interest Reset Period: Quarterly

Initial Interest Rate: LIBOR plus 0.90%, determined two London banking days prior to August 10, 2016

Benchmark: Three-month LIBOR

Spread to Benchmark: +90 basis points

CUSIP: 949746SF9

Listing: None

Sole Bookrunning Manager: Wells Fargo Securities, LLC

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Wells Fargo Securities, LLC toll-free at 1-800-645-3751 or e-mailing wfscustomerservice@wellsfargo.com.