

KOHLS Corp
Form 8-K
July 15, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 14, 2015

KOHL S CORPORATION

(Exact name of registrant as specified in its charter)

Wisconsin
(State or other jurisdiction

of incorporation)

001-11084
(Commission

File Number)

39-1630919
(IRS Employer

Identification No.)

N56 W17000 Ridgewood Drive

Menomonee Falls, Wisconsin
(Address of principal executive offices)

53051
(Zip Code)

Registrant's telephone number, including area code: (262) 703-7000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On June 29, 2015, Kohl's Corporation (the Company) commenced a cash tender offer for up to a maximum aggregate principal amount of \$600 million of its 7.250% Debentures due 2029, 6.875% Notes due 2037, 6.000% Debentures due 2033, and 6.250% Notes due 2017 (the Tender Offer).

Increase in the Amount of Notes and Debentures to be Accepted in the Tender Offer

On July 14, 2015, the Company increased the maximum aggregate principal amount of notes and debentures it may purchase in the Tender Offer from \$600 million to \$767,038,000 million. Aside from the increase in the maximum amount, all other terms of the Tender Offer remain unchanged.

Pricing for Tender Offer

On July 14, 2015, the Company issued a press release announcing the reference yield and total consideration for each series of notes and debentures subject to the Tender Offer.

Copies of the press releases are attached as Exhibits 99.1 and 99.2 to this report and are incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) **Exhibits**

Exhibit No.	Description
99.1	Press Release relating to the increase in the amount of notes and debentures to be accepted in the Tender Offer, dated July 14, 2015
99.2	Press Release relating to the pricing for the Tender Offer, dated July 14, 2015

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 14, 2015

KOHL S CORPORATION

By: /s/ Richard D. Schepp
Richard D. Schepp
Chief Administrative Officer

EXHIBIT INDEX

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