

DOMINION RESOURCES INC /VA/
Form FWP
June 09, 2015

Filed pursuant to Rule 433

Relating to Preliminary Prospectus Supplement dated June 9, 2015

to Prospectus dated December 19, 2014

Registration No. 333-201149

DOMINION RESOURCES, INC.

FINAL TERM SHEET

June 9, 2015

2015 Series A 1.90%

Senior Notes due 2018

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| Issuer: | Dominion Resources, Inc. |
| Principal Amount: | \$500,000,000 |
| Expected Ratings (Moody's/S&P/Fitch)*: | Baa2 (stable outlook)/ BBB+ (negative outlook)/ BBB+ (stable outlook) |
| Trade Date: | June 9, 2015 |
| Settlement Date (T+4)**: | June 15, 2015 |
| Final Maturity Date: | June 15, 2018 |
| Interest Payment Dates: | June 15 and December 15 |
| First Interest Payment Date: | December 15, 2015 |
| Optional Redemption: | Make Whole Call at T+15 bps |
| Treasury Benchmark: | 1.000% due May 15, 2018 |
| Benchmark Yield: | 1.092% |
| Spread to Benchmark: | +82 bps |
| Reoffer Yield: | 1.912% |
| Coupon: | 1.90% |
| Price to Public: | 99.965% |
| Proceeds to the Company Before Expenses: | 99.615% |
| CUSIP/ISIN: | 25746UCD9/US25746UCD90 |
| Joint Book-Running Managers: | Deutsche Bank Securities Inc., RBC Capital Markets, LLC and Scotia Capital (USA) Inc. |

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC, including the preliminary prospectus supplement dated June 9, 2015, for more complete information about this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and preliminary prospectus supplement if you request them by calling:

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|-------------------------------|----------------------------|
| Deutsche Bank Securities Inc. | 1-800-503-4611 (toll free) |
| RBC Capital Markets, LLC | 1-866-375-6829 (toll free) |
| Scotia Capital (USA) Inc. | 1-800-372-3930 (toll free) |

- * A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

- ** We expect that delivery of the Senior Notes will be made against payment for the Senior Notes on the Settlement Date, which will be the fourth business day following the date of this final term sheet (this settlement cycle being referred to as T+4). Under Rule 15c6-1 of the SEC under the Exchange Act, trades in the secondary market generally are required to settle in three business days, unless the parties to that trade expressly agree otherwise. Accordingly, purchasers who wish to trade Senior Notes on the date of this final term sheet or the next succeeding business day will be required, by virtue of the fact that the Senior Notes initially will settle in T+4, to specify an alternate settlement cycle at the time of any such trade to prevent a failed settlement and should consult their own advisers.