

MOOG INC.  
Form 8-K  
November 17, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): November 17, 2014**

**MOOG INC.**

**(Exact name of registrant as specified in its charter)**

**New York**  
**(State or Other Jurisdiction**  
**of Incorporation)**

**1-5129**  
**(Commission**  
**File Number)**

**16-0757636**  
**(I.R.S. Employer**  
**Identification No.)**

**East Aurora, New York**  
**(Address of principal executive offices)**

**14052-0018**  
**(Zip Code)**

**Registrant's telephone number, including area code: (716) 652-2000**

**N/A**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below)

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On November 17, 2014, Moog Inc. issued a press release announcing a private offering pursuant to Rule 144A and Regulation S under the Securities Act of 1933 of \$250 million in aggregate principal amount of senior notes due 2022. The information contained in this press release, which is filed as Exhibit 99.1 to this Current Report on Form 8-K is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

Exhibit Number	Description
99.1	Press Release dated November 17, 2014

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MOOG INC.**

Dated: November 17, 2014

By: /s/ Jennifer Walter  
Name: Jennifer Walter  
Controller

**EXHIBIT INDEX**

Exhibit Number	Description
99.1	Press Release dated November 17, 2014