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- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On May 1, 2014, Imperial Oil Limited (the Company ) by means of a press release disclosed information relating to the Company s financial condition and results of operations for the fiscal quarter ended March 31, 2014. A copy of the press release is attached as Exhibit 99.1 to this report.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

The following exhibit is furnished as part of this report on Form 8-K:

- 99.1 News release of the Company on May 1, 2014 disclosing information relating to the Company s estimated first-quarter financial and operating results for the fiscal quarter ended March 31, 2014.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IMPERIAL OIL LIMITED

Date: May 1, 2014

By: */s/ William J. Hartnett*

Name: William J. Hartnett  
Title: Vice President and General Counsel

By: */s/ Brent A. Latimer*

Name: Brent A. Latimer  
Title: Assistant Secretary