

MIDDLEFIELD BANC CORP
Form 8-K
January 21, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): January 20, 2014

Middlefield Banc Corp.

(Exact name of registrant specified in its charter)

Ohio
(State or other jurisdiction of
incorporation)

000-32561
(Commission File Number)

34-1585111
(IRS Employer Identification No.)

15985 East High Street

44062

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Middlefield, Ohio

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (440) 632-1666

not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01: Other Events

On January 20, 2014 Emerald Bank, a wholly owned Ohio-chartered subsidiary of Middlefield Banc Corp., merged into The Middlefield Banking Company, also a wholly owned Ohio-chartered subsidiary of Middlefield Banc Corp. The two banking offices of Emerald Bank, both in Franklin County in the greater Columbus market, are now banking offices of The Middlefield Banking Company.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 21, 2014

Middlefield Banc Corp.

/s/ James R. Heslop, II
Executive Vice President and

Chief Operating Officer