

LOUISIANA-PACIFIC CORP  
Form 8-K  
July 11, 2012

**United States of America**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): July 6, 2012**

**Commission File Number 1-7107**

**LOUISIANA-PACIFIC CORPORATION**

(Exact name of registrant as specified in its charter)

**DELAWARE**  
(State or other jurisdiction of  
incorporation or organization)

**1-7107**  
Commission  
File Number

**93-0609074**  
(IRS Employer  
Identification No.)

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414 Union Street, Suite 2000, Nashville, TN 37219

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (615) 986-5600

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 1.01. Entry into Material Definitive Agreement.**

On July 6, 2012, Louisiana-Pacific Corporation (the Company ) and certain of its subsidiaries entered into a sixth amendment (the Sixth Amendment ), dated July 6, 2012, to its loan and security agreement (the Revolving Credit Agreement ), dated March 10, 2009, with the lenders party thereto (the Revolving Lenders ) and Bank of America, N.A., as administrative agent (the Administrative Agent ). Among other changes, the Sixth Amendment: (1) releases the Revolving Lenders and the Administrative Agent s liens on certain assets of the Company and its subsidiaries, including liens on all equipment and real estate of the Company and its domestic subsidiaries, and (2) increases the Company s flexibility to grant liens on, and dispose of, certain assets, including equipment and real estate.

A copy of the Sixth Amendment is attached hereto as Exhibit 10.1 and incorporated herein by this reference.

**Item 9.01. Financial Statements, Pro Forma Financial Statements and Exhibits.**

(d) Exhibits:

Exhibit

Number

Description

10.1	Sixth Amendment to Loan and Security Agreement, dated July 6, 2012, among the Company, certain of its subsidiaries, the lenders party thereto and Bank of America, N.A., as administrative agent.
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOUISIANA-PACIFIC CORPORATION

By: /s/ Rebecca A. Barckley  
Rebecca A. Barckley  
Controller, Financial Reporting  
(Principal Financial Officer)

Date: July 11, 2012