

LOUISIANA-PACIFIC CORP  
Form 8-K  
June 05, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): June 4, 2012**

**LOUISIANA-PACIFIC CORPORATION**

**(Exact name of registrant as specified in its charter)**

**DELAWARE**  
**(State or other jurisdiction**  
  
**of incorporation)**

**1-7107**  
**(Commission**  
  
**File Number)**

**93-0609074**  
**(IRS Employer**  
  
**Identification No.)**

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414 Union Street, Suite 2000, Nashville, TN 37219

(Address of Principal Executive Offices) (Zip code)

Registrant's telephone number, including area code: (615) 986-5600

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2 (b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c))

**Item 8.01. Other Events**

On June 5, 2012, Louisiana-Pacific Corporation (the Company ) announced the expiration and final results of its previously announced tender offer relating to its 13% Senior Secured Notes due 2017 (the Notes ). A copy of the press release announcing the expiration of the Company s tender offer for its Notes is attached as Exhibit 99.1 to this Current Report on Form 8-K and is hereby incorporated by reference.

**Item 9.01. Financial Statements and Exhibits**

(d) Exhibits.

| <b>Number</b> | <b>Exhibit</b>  |
|---------------|---|
| 99.1          | Press Release Announcing the Expiration of Tender Offer, dated June 5, 2012 |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**LOUISIANA-PACIFIC CORPORATION**

By: /s/ Sallie B. Bailey  
Sallie B. Bailey

Executive Vice President and Chief

Financial Officer

Date: June 5, 2012

**EXHIBIT INDEX**

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