

Toyota Auto Body Co., Ltd.
Form CB
November 08, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM CB

TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

| | |
|---|----|
| Securities Act Rule 801 (Rights Offering) | .. |
| Securities Act Rule 802 (Exchange Offer) | X |
| Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer) | .. |
| Exchange Act Rule 14d-1(c) (Third Party Tender Offer) | .. |
| Exchange Act Rule 14e-2(d) (Subject Company Response) | .. |
| Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8) | .. |

Toyota Auto Body Co., Ltd.
(Name of Subject Company)

(Translation of Subject Company's Name into English (if applicable))

Japan
(Jurisdiction of Subject Company's Incorporation or Organization)

Toyota Motor Corporation
(Name of Person(s) Furnishing Form)

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Common Stock
(Title of Class of Subject Securities)

N/A
(CUSIP Number of Class of Securities (if applicable))

Toyota Motor Corporation

Attn: Takahiko Ijichi

1 Toyota-cho, Toyota City, Aichi Prefecture, 471-8571, Japan

Phone: +81-565-28-2121
(Name, Address (including zip code) and Telephone Number (including area code))

of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

N/A
(Date Tender Offer/Rights Offering Commenced)

PART I INFORMATION SENT TO SECURITY HOLDERS

Item 1. Home Jurisdiction Documents

**Exhibit
Number**

99.1 Notice Concerning Differences between Financial Forecasts and Actual Results for First Half of FY 2012 and Amendments to Forecasts for FY 2012.

Item 2. Informational Legends

The required legend is prominently included in exhibit 99.1 referred to in Item 1.

PART II INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

N/A

PART III CONSENT TO SERVICE OF PROCESS

Toyota Motor Corporation submitted to the Securities and Exchange Commission, written irrevocable consent and power of attorney on Form F-X dated July 13, 2011.

SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

By: /s/ Takahiko Ijichi

Name: Takahiko Ijichi

Title: Director, Senior Managing Officer

Date: November 8, 2011