

PHOENIX FOOTWEAR GROUP INC
Form S-8 POS
January 21, 2011

As filed with the Securities and Exchange Commission on January 21, 2011

Registration No. 333- 139789

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO
FORM S-8
REGISTRATION STATEMENT

UNDER
THE SECURITIES ACT OF 1933

PHOENIX FOOTWEAR GROUP, INC.

(Exact name of registrant as specified in its charter)

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(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification No.)

5840 El Camino Real, Suite 106

Carlsbad, California 92008

(Address, including zip code, of Principal Executive Offices)

PHOENIX FOOTWEAR GROUP, INC.

AMENDED AND RESTATED 2001 LONG-TERM INCENTIVE PLAN

(Full title of the Plan)

James R. Riedman

President and Chief Executive Officer

Phoenix Footwear Group, Inc.

5840 El Camino Real, Suite 106

Carlsbad, California 92008

(760) 602-9688

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

DEREGISTRATION OF UNSOLD SECURITIES

Phoenix Footwear Group, Inc. (the Company) is filing this Post-Effective Amendment No. 1 to Form S-8 (File No. 333-139789), originally declared effective by the Securities and Exchange Commission on January 3, 2007 (the Registration Statement), to deregister 1,000,000 shares of the Company s common stock, \$0.01 par value per share (Common Stock) that were registered under the Registration Statement and have not been sold or otherwise issued as of the date of the filing hereof, and to terminate the effectiveness of the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Carlsbad, State of California on this 21st day of January 2011.

PHOENIX FOOTWEAR GROUP, INC.

By: /s/ James R. Riedman
 Name: James R. Riedman
 Title: Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the date indicated.

| Signature | Title | Date |
|---|---|------------------|
| /s/ James R. Riedman James R. Riedman | Chairman of the Board and Chief Executive Officer (Principal Executive Officer) | January 20, 2011 |
| /s/ Dennis Nelson Dennis Nelson | Chief Financial Officer, Secretary and Treasurer (Principal Financial and Accounting Officer) | January 20, 2011 |
| /s/ Steven M. DePerrior* Steven M. DePerrior | Director | January 20, 2011 |
| /s/ Gregory M. Harden* Gregory M. Harden | Director | January 20, 2011 |
| /s/ John Kratzer* John Kratzer | Director | January 20, 2011 |
| /s/ Wilhelm Pfander* Wilhelm Pfander | Director | January 20, 2011 |
| /s/ Frederick Port* Frederick Port | Director | January 20, 2011 |
| /s/ Kevin G. Wulff Kevin G. Wulff | Director | January 19, 2011 |
| /s/ James R. Riedman * By James R. Riedman | | |

Power of Attorney

January 20, 2011